

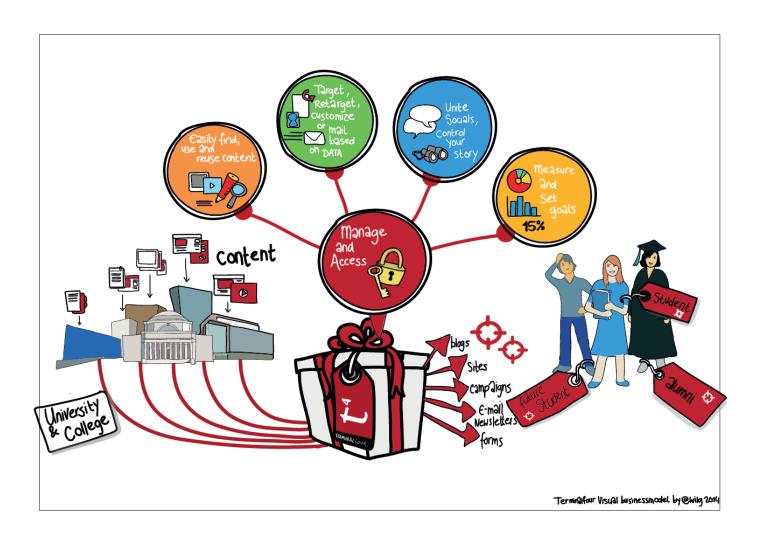
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What is web content management?

- At a basic level, TERMINALFOUR is used for building and maintaining large amounts of content.
- Users at various levels can be given permission to add and modify content. All content goes through an approval cycle, at which point dedicated "approvers" review the content. In some cases this may be the authors who wrote the content; in other cases a more complex workflow may be used to allow several people to review the content.
- > Once content has been approved, it is ready to "go live". This happens in the publishing process. Page layouts (header/footer) and content layouts are wrapped around the content to ensure the content is displayed correctly.
- One piece of content may be published to various channels. These are simply output mechanisms, like websites, mobile sites, paper publishing, etc. By applying the page layouts and content types, different displays can be achieved whilst still just producing one piece of content.
- > At the publishing stage, external data can also be incorporated. This could be information from a database, website or similar.



User roles in TERMINALFOUR

There are a 5 user roles in TERMINALFOUR, meet them below:



Visitor Vinny

Hi, I'm a student at the University and a member of the Library. There's a members area of the library website which I have access to using my student authentication details. I can keep track of my library account from there.

Contributor Carla

I work at the University Library I don't update content very often, but when I do I like to use Direct-Edit as it's easy to update the content. I have a moderator check my work before it gets published.





Moderator Mike

I also work at the Library.

Content that Carla and other Contributors create comes to me and I decide what gets published.

I have permission to add new pages to the website when needed.

Power User Pete

I oversee the Library website.

I can add content, but my main duties are to look after the look and feel of the Library site, I can change the page layouts and create new content types for the Contributors and Moderators to use.





Administrator Ann

I oversee all of the Websites here at the University.

My duties are similar to Power User Pete's but I get to oversee all the websites and have access to all areas within TERMINALFOUR.

User rights in TERMINALFOUR

> The rights of each user type are detailed below:

Task	Contributor	Moderator	Power User	Administrator
Add/Modify/Delete Content	✓	✓	✓	✓
Manage Site Structure		✓	✓	✓
Approve/Reject Content		√	✓	✓
Modify User Profile	✓	✓	✓	✓
Purge Content				✓
Manage Users			✓	✓
Manage Groups				✓
Assign Rights to Contributors		✓	✓	✓
Assign Rights to Moderators			✓	✓
Assign Rights to Groups			✓	✓
Manage Channels				✓
Manage Page Layouts			✓	✓
Manage Content Types			✓	✓
Manage Navigation Objects			√	✓
Manage Languages				✓
Manage Workflows			✓	✓
View Audit/Error Reports				✓
Configure TERMINALFOUR				✓
Publish Content		✓	✓	✓



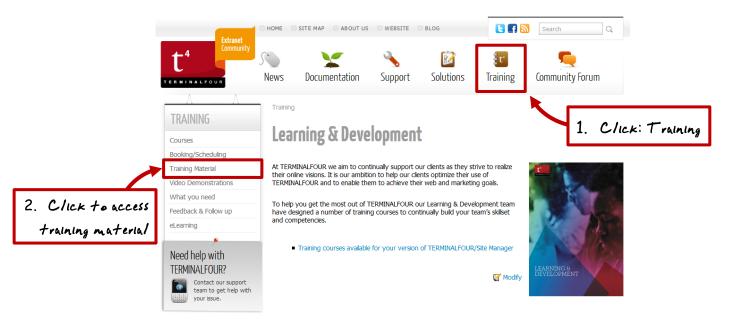
- > Training material for this course can be downloaded from the Training area of the TERMINALFOUR Community.
- > TERMINALFOUR Community is your source of all information about TERMINALFOUR.
- > Being part of the TERMINALFOUR Community gives you with access to all training material, documentation about the product, and the T4 discussion forum.





How to access the T4 community

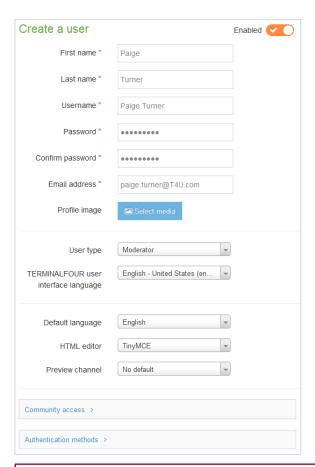
- To access the community area, click the TERMINALDOUR Community icon located towards the top right of the interface.
- A new tab opens up, if this is your first time accessing the community area you will need to agree to the terms of use. Check the box to agree to the terms and click Access community.
- 3. Your trainer will show you where to download the materials required for this course.







- > To complete the training, you need a power user or administrator user account. For the training, you may be asked to use an account specifically set up for you.
- > The steps below will instruct you how to create a new user in TERMINALFOUR.
- > Users can also be managed externally via LDAP, Kerberos, SAML, or CAS. Information on how to do that is available on the TERMINALFOUR community extranet.







How to

- 2. Go to System administration → User rights & roles → User management → Create new user.
- 3. Fill in the relevant information:
 - 1. First name: enter the user's first name.
 - 2. Last name: enter the user's surname.
 - 3. Username: enter a username.
 - 4. Password: enter a password of minimum six characters.
 - 5. Confirm password: confirm the password by entering it again here.
 - 6. Email address: enter the user's email address. This is used for alerts and notifications.
 - 7. Profile image: click Select media to select a profile image from the TERMINALFOUR media library.
 - 8. User type: select the relevant level of user access (as instructed by the trainer).
 - TERMINALFOUR user interface language: select the language you wish to use for the interface.
 - Default language: select the language you wish to use for the site structure. The languages available will
 depend on your specific installation.
 - 11. HTML editor: select the editor you wish to use for HTML elements. Depending on your set-up, several may be available.
 - 12. Preview channel: select a channel the user works within, if possible. If you leave this as "no default", the user needs to select the relevant channel when previewing content.



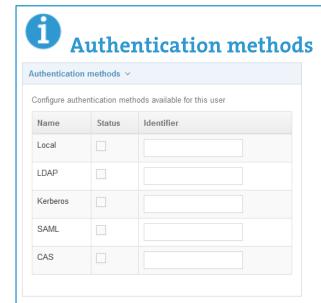
Community access

T4 community:

Select End User access or Administrator access if you Assign access to the TERMINALFOUR community pages T4 community Administrator access

wish for the user to have access to the TERMINALFOUR Community.

End User access gives restricted access.



Configure authentication methods available for this user:

If your users are managed externally you can configure the relevant authentication method here.

More information can be found in the TERMINALFOUR Community.



How to >> continued

Click Save changes to save the details. The user has now been created and can log in.

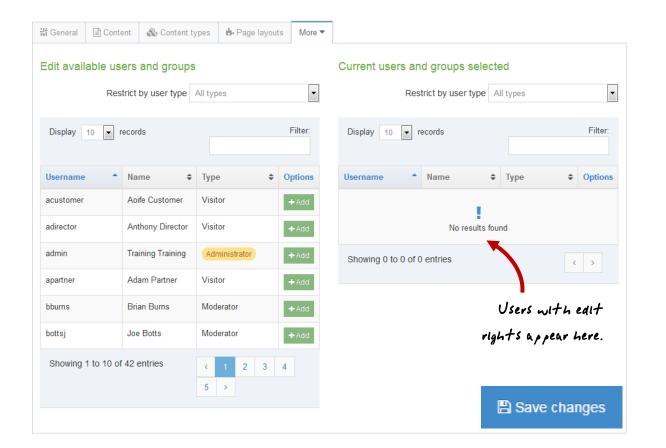
Save changes



Administrator users by default have edit rights to the entire site structure. All other user types need to be given their edit rights.

> Give your users the right to edit the site structure.





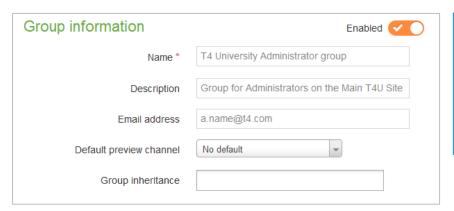


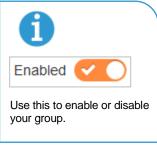
- 1. To give a user or group edit rights, go to the Site structure and click on the relevant section.
- 2. Expand the More tab and click Edit rights as displayed above.
- 3. Use the Filter to find the relevant users or groups.
- 4. Click +Add beside the users you want to give access to the Section.
- 5. Click save changes.

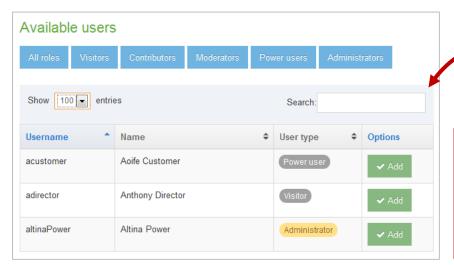




- > Groups are used to group users as well as assets. By grouping users, you can assign a group to the site structure, rather than having to assign each individual user. By grouping assets, you can restrict who can update and use the assets.
- > The trainer will create a group to use in this training. The new users are added to this group, allowing you to organise users and assets.









Use the filter to

narrow your search

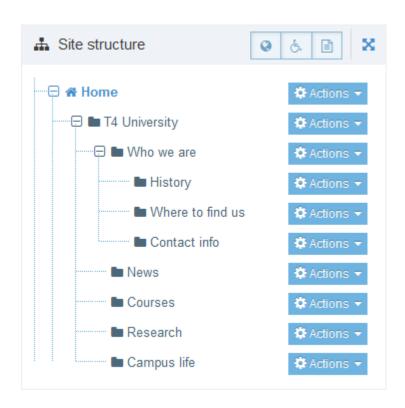
Non-administrator users must be a member of a group in order to use grouped assets

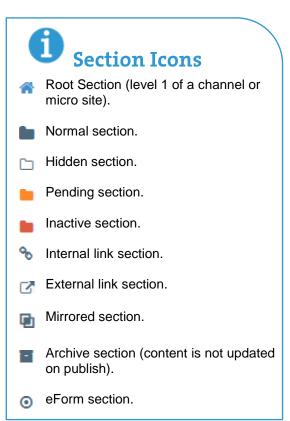


- Expand System administration → User rights and roles → Group management → Create new group.
- 2. Fill in the relevant information:
 - a. Name: enter a name for your group.
 - b. Description: enter a description for your group to indicate what it is used for.
 - Email address: enter an email address for the group if desired. This can be practical if all members of a
 group have a shared inbox.
 - d. Group default preview channel: select a channel the group works within, if possible. If you leave this as "No default", the members of the group need to select the relevant channel when previewing content, unless they have a default set in their user profiles.
 - e. Group inheritance: click to see all groups. Click the ones you wish to use as sub groups to this main group, if applicable.
- 3. A group must contain at least one user. Add your user to the group.
- 4. Locate the list of available users and click ✓add beside the users you wish to add as members to this group.
- 5. Click save changes to save the group details. Members can be added and removed at any point.



- > The first part of building a website is identifying at least the high level architecture. In TERMINALFOUR this involves building a site structure consisting of sections (folders).
- > There are a variety of different types of sections. These are displayed with different folder symbols as displayed below.
- > Once the different options have been explained by the trainer, build a small site structure you can use as a base for your new website.









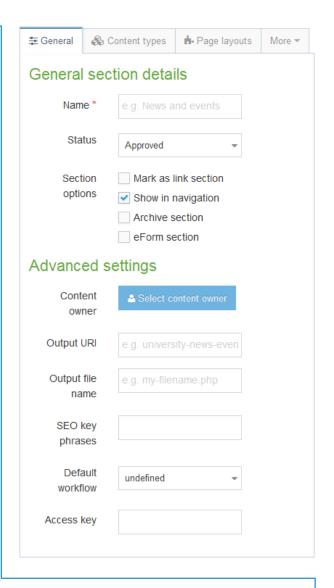
- On the site structure screen, locate the section under which you wish to add your first section.
 Click actions → +create section.
- 2. Enter the relevant information to create a section. As a minimum, the name must be filled in. All other default options are explained on the next page.
- 3. Click save changes to save the section.
- 4. Repeat the steps above to add additional sections. Section information can be modified at any stage.



General section details

When creating sections, the only required element is Name. The elements are all described below:

- Name: this is the name of your section and is typically also used directly in the menu navigation.
- Status: select Approved, Pending or Inactive. Approved sections will publish if they contain approved content. Pending sections will not publish. Inactive sections are marked for deletion and can be permanently deleted by an administrator.
- Mark as link section: check this to create a section linking directly to another section or an external URL. This section cannot contain content.
- Show in navigation: if unchecked, the section will not appear in navigation and will be displayed in the site structure with a clear folder icon.
- Archive section: if content is no longer updated, a section can be set as an archive. This will save publish time, as the section will not be reviewed each time a publish occurs.
- eForm section: check this box if eForms are going to submit to this section. This will be covered later.



Advanced settings

- > Content owner: select the user who "owns" the section. Content in the section will inherit this ownership, unless a different owner is specified for the content.
- > Output URI: this is the Uniform Resource Identifier.

If left blank, the section's name is used when publishing. It can be used to create a friendly, or shorter, URL.

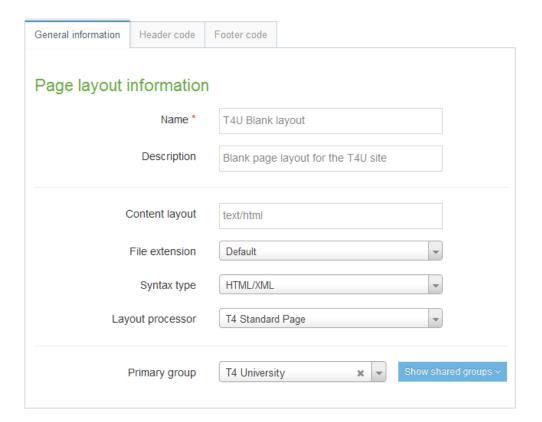
You can restrict which user levels can set an Output URI as well as an Output URI Path.

- Output file name: enables you to specify a file name. If left blank, the default file name set in the channel is used. This can be used in conjunction with the Output URI in three possible ways (parent = section parent folder, currentsectionname = current section name, outputuri = current section output uri, filename.html= the new file name in the current section):
 - Output URI and Output File Name results in a published page as follows: parent/outputuri/filename.html.
 - ii. Output File Name results in a published page as follows: parent/filename.html.
 - Output File Name but with a name which is the same as the channel index name (in this case filename.html) results in the following: parent/currentsectionname/filename.html.
- > SEO key phrases: in order to run an SEO report for a channel, one of multiple SEO Key Phrases must be set, at least at the root level.
- > Default Workflow: select the workflow you wish to use for all content added to this section/branch.
- > Access key: lets you enter a single character, which may be used as a shortcut within a navigation menu.





- > A page layout in TERMINALFOUR consists of at least a header and footer and it typically also includes one or multiple media references and a number of navigation objects.
- > To get started, build a basic "blank" page layout consisting of only a basic header and footer.



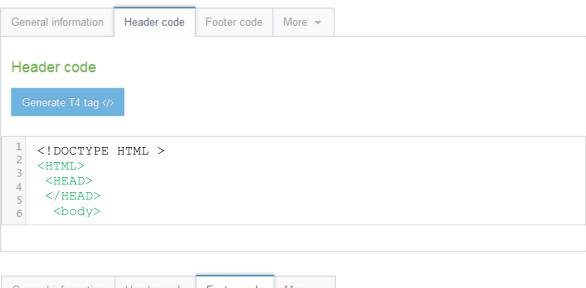


How to

- To create a page layout, go to Assets → Page layouts → Create new layout.
- 2. There are 3 tabs to complete. on the General information tab, you can fill in the following information:
 - a. Name: enter a name for your page layout.
 - b. Description: enter a description for your page layout.
 - c. Content layout: this needs to match what you set up in the channel.
 - d. File extension: if you are not going to use the default, select the relevant extension here.
 - e. Syntax type: if you wish to use syntax highlighting, select it here.
 - f. Layout processor: you can select the processor you wish to use. Select the default option T4 Standard Page, as using an alternative layout processor is not covered in these exercises.
 - g. Primary group: Select your group from the list. You can share your page layout with other groups by clicking show shared groups and selecting the groups to share with; shared groups can be granted either read only or full access to your page layout.



> Use the information from the header and footer below (copy the information) to build your page layout.







How to - continued

- 3. Copy the HTML from the header and footer above and paste it into the Header code and Footer code tabs in your page layout.
- 4. Click save changes to save the page layout.



Syntax highlighting

> Available in the General Information area, it is used for programming or scripting language, such as HTML. The feature displays source code in different colors and fonts according to the category of terms.



+ Create new channel

- A channel creates a way for content to be assembled and directed to the website or alternative output. The space for the site itself must exist on a target web server accessible to TERMINALFOUR in order to publish content to it.
- > To avoid publishing several new channels, your trainer may ask you to build your site within an existing channel or create a channel with no output directory.



How to

- To create a channel, go to System administration → Set up sites & channels → Channels.
- 2. Click Create new channel and fill in the details based on the information below.
 - a. General Information
 - i. Name: give your channel a name, e.g. "University Website".
 - ii. Description: enter a description to accurately describe what the channel is used for.
 - iii. Type: assign a "type" to your channel, e.g. text/html. This is used when publishing a site, so only items with the right type is published. It allows you to have several types in use for the same content to, for instance, display content in one way on the website and a different way on the mobile site.
 - iv. Root Section: click Select section to open the site structure. Select the root section for your site. This will be your "homepage" and is always considered as level 1 in the site structure.
 - Languages: select the languages you wish to publish to by checking the relevant boxes. Only languages set up in your installation will appear on the list.
 - b. Output Information
 - Output directory: specify the output directory to indicate the operating system's folder to which
 the channel will be published. The folder structure needs to match the Site Structure.
 - ii. Default filename: specify the default filename, e.g. index.html.
 - Base HREF: this holds the published URL for the channel, e.g. http://www.oursite.com or http://www.someisp.com/ourwebsite, etc. It is used to correctly preview content in TERMINALFOUR.
 - iv. Site root: the Site Root refers to the part of the URL after the domain name. If the published channel is http://www.oursite.com/, the Site Root would be "/". If the published channel is http://www.someisp.com/ourwebsite/, the Site Root would be "/ourwebsite/
 - v. Path conversion: specify if upper or lower case should be used this is especially useful if the host server is case sensitive, e.g. UNIX/Linux servers.
 - vi. Convert spaces in:
 - 1. Output URI:
 - 2. Section name:
 - Retained filenames:

This determines a default value for replacing space characters. The default is a comma (,). This can be changed in configuration

vii. Favourite Icon: if desired, you can select a Favourite Icon from the Media Library.

- c. Page Layouts and Content
 - i. Page layouts: select the default page layout you wish to use for this channel.
 - ii. Inheritable page layout: select the page layout your sub-sections should "inherit". If not set, sub-sections will automatically inherit the main page layout you have selected.
 - iii. Reset second level page layout: check this box if you want the sections directly beneath the Root Section to have their Page Layout set to "Inherited".
 - iv. Reset content: check this box to reset all content beneath the root section to publish to the given channel.
 - v. Publish empty sections: check this box to allow sections to publish even if they contain no content.
- d. Full text Defaults
 - i. Type: this field specifies the "type" for the Layout of the second page of a full text Content Type. It is typically set to text/fulltext but can be set to anything you want.
 - ii. File extensions: this field contains the default file extension for the secondary full text Content
 Type e g "html"
 - iii. Full text publish period: if you do not wish to always publish full text content, you can specify how frequently this will publish. You can either use the global settings or specify this directly for the channel.



e. Available file extensions

- i. Enable file extension overriding: if you have previously defined additional extensions, this allows you to publish your channel using alternative extensions such as PHP, RSS, JSP etc.
- ii. Permitted file extensions: select the relevant extensions.

f. Publish options

- i. Enable channel cleanup: this will clean up the publish directory after publish by deleting any files which were not re-published. You can add exclusion rules.
- ii. Publish reporting level: in order to access reports on how long publish takes, reporting needs to be enabled. The full report will include content and section information.
- iii. Media publish options: if cleanup is globally enabled, specify if you wish to publish media which is not used. This can be done on a channel or category level.

g. Access control and personalization

- i. Enable access control: adds a requirement to authenticate the published page when displayed to a user. This authentication may be via a login screen using any configured authentication service (e.g. NTLM, LDAP, Shibboleth, Site Manager Local User Login, IP address, .htaccess file etc.). Access Control may be inherited from a higher location in the Site Structure. Access Control can be combined with the use of personalization to determine who can see what content on the site.
- ii. Configuration: allows you to specify what code will be added before and after the section.
- i. Enable personalization: allows you to enable section or page based personalization for certain sections; i.e. the user will be presented with the section and associated navigation links based on the sections he/she has been given access to. This may require authentication before the page is displayed to the user (see Access Control). Personalization can be configured to display specific sections and links based on the configuration (for example, if group based personalization is used, users who are members of a "Student" group may see different content to users in a "Staff" group).
- ii. Configuration: allows you to specify what code will be added before and after the link.

j. Poll

i. Default poll Icon: this is the poll icon used for the channel. This can be overridden on a percontent basis; you can select a poll icon from the media library.

k. Pending version output

- Output directory: specify the output directory to indicate the operating system's folder, to which the channel will be published, this will include Pending content. The folder structure needs to match the Site Structure.
- ii. Base HREF: the Base HREF holds the published URL for the channel, e.g. http://www.oursite.com or http://www.someisp.com/ourwebsite, etc. It is used to correctly preview content in TERMINALFOUR.
- i. Site root: the Site Root refers to the part of the URL after the domain name. If the published channel is http://www.oursite.com/, the Site Root would be "/". If the published channel is http://www.someisp.com/ourwebsite/, the Site Root would be "/ourwebsite/.
- 3. Click save changes to save the new channel. A channel can be updated at any point.



Additional Information

Additional information about channels can be found on the TERMINALFOUR community extranet and also in the advanced web developer configuration manual, which can be downloaded from the community extranet.



Create new content type

Objective

- > Content types are used for adding different types of content (e.g. news, general content, events, etc.) to editable areas on a website.
- > Content types contain elements and one or multiple layouts; elements are fields an end user fills in when adding content and the layout determines how the content is displayed on the site.
- To determine the elements for a content type, you need to analyze the desired output and decide how to cut it up. In this example, you are going to build a generic content type containing a heading and main body.

Web Developer Training Overview

🜥 Heading

Do you need to create and maintain a website or group of websites using TERMINALFOUR? Our team of expert trainers will show you everything you need to know about integrating websites into TERMINALFOUR.

Main body

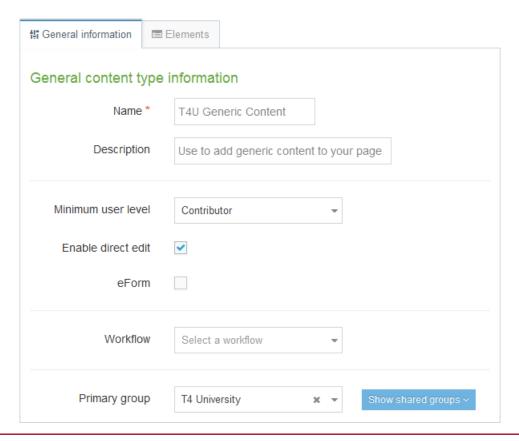
Comprehensive training for **TERMINALFOUR** Administrators covers every aspect of integrating a website using a sample design. The training is very much "hands-on".

At the end of the training each attendee will have integrated a small website.



How to

- To start the work, go to ♣ Assets → Content types → Create new content type.
- 2. Fill in the General content type information:
 - a. Name: enter a name here. This should suggest what type of content it is used for.
 - b. Description: describe in more detail when to use this content type.
 - c. Minimum user level: if you wish to restrict who can use this content type, you can set a level here. If content types are created in groups, a user has to be a member of the group as well as meet the minimum user level criteria in order to use the content type.
 - d. Enable direct edit: decide if direct edit can be used for this content type.
 - e. eForm: check this for eForms and xForms only. This will be described in detail later.
 - f. Workflow: if relevant, enable a workflow for content created using this content type.
 - g. Primary group: Select your group. This allows you to select the group which is permitted to use this content type. Click Show shared groups to share the content type with more than one group.





- 3. Select the Elements tab.
- 4. Each content type has a Name element by default. This is used to name the content and is typically not displayed on the published site.
- 5. Add the other elements you need by filling in the information as outlined in the table below.
- 6. Click +Add element after filling in the details for each element.
- 7. Once you have added all your elements, click save changes. The Content layout tab opens.

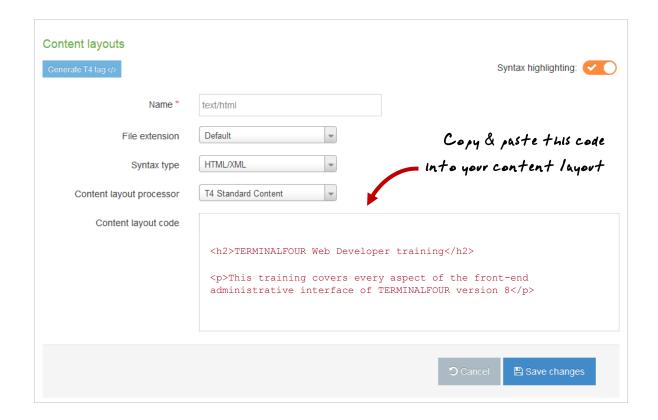
Continues >>

Name	Description	Element Type	Required	Maximum Size
Heading	Enter your main heading	Plain Text	No	150
Main body	Enter the main body of the content	HTML	Yes	1000000



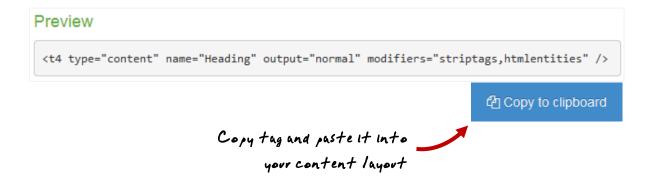
How to – continued

- 8. Click Create new layout. The Content Layouts screen is a new Content Layout for your Content Type.
- 9. Name: text/html this is the default Type set in the Channel. This ensures the content can be displayed.
- 10. File Extension: Default unless this is used with a different File Extension. This requires other extensions being permitted in the Channel
- 11. Syntax Type: **HTML/XML** this determines which syntax is highlighted.
- 12. Content layout processor: must be set to T4 standard content.
- 13. Content Layout code: this determines the output for your content. If you have created the HTML already, you can start by pasting that into the code field as displayed below.
- 14. As each piece of content will have unique information in the **Header** and **Main body**, the text below needs to be replaced with what the user enters when creating the content. To do that you need to build some T4 Tags.





- 15. In this example, the text **TERMINALFOUR Web Developer training** is the **Heading** and needs to be replaced with a T4 Tag. To build this, click **Generate T4** tag </>>.
- 16. </> Generate t4 tag:
 - a. Tag Output: select Element; this outputs the information the user enters in the element.
 - b. Content element: select the element you created earlier for the **Heading**.
 - c. Output Method: select Normal output (inline); this outputs the element by adopting the text layout of the page.
 - d. The relevant Modifiers are automatically selected by TERMINALFOUR, these are:
 - i. ✓ Strip out all HTML Tags.
 - ii. ✓ Encode special characters to their HTML equivalent.
 - e. Decide if you wish to Disable direct edit for this element.
- 17. The T4 Tag is automatically generated; click Copy to clipboard to save the generated t4 tag. It should look something like the T4 Tag below.

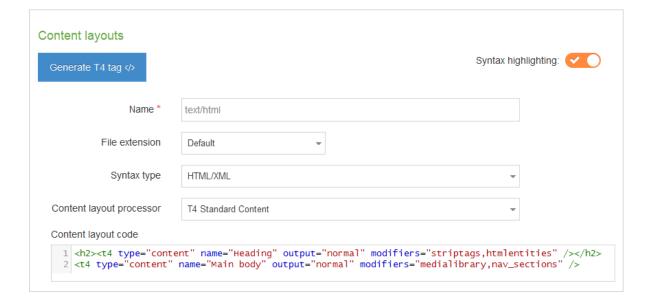




18. The T4 Tag you have copied should look similar to this (depending on which modifiers you have selected):

<t4 type="content" name="Heading" output="normal" modifiers="striptags, htmlentities" />

- 19. Replace the original heading **TERMINALFOUR Site Manager Web Developer Training** with the new tag. By leaving the <h2> tags around the new T4 Tag, the information entered by the end user will be wrapped in a H2.
- 20. Click the Generate T4 tag </> button again.
- 21. Using what you have learned above, build a tag to output the **Main body**:
 - a. Normal output (inline).
 - b. ✓ Parse for media library t4 tags.
 - c. ✓ Parse for navigation t4 tags.
- 22. Click Copy to clipboard to copy the XML code from the Preview field.
- 23. Replace the original content for the Main Body with the new tag. You do not need to leave tags around the tag as the HTML editor will generate the necessary tags.
- 24. The Code should look similar to the screen below.
- 25. Click save changes to save the new Content Layout. The main part of the Content Type is complete.





Output Methods

- > Normal output (inline): outputs the element by adopting the text layout of the page.
- > Output to File: allows the file to be downloaded.
- > Output to fulltext: outputs the element on a separate page, which can have its own layout.
- > **Output to Image**: outputs the image directly on the page. This requires the use of an Image Element.
- > **Selective output**: can be used to ensure a Content Type Element with no value is hidden from the published site and should be used for non-required elements.

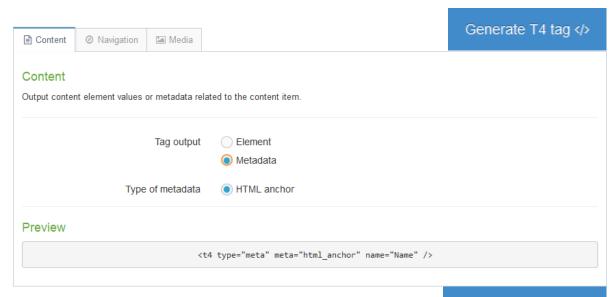


Output Modifiers

- > Parse for media library t4 tags: should be checked for HTML elements to ensure media elements are displayed. If left unchecked, media elements will not be displayed. This would be relevant for a text only format.
- > Parse for navigation t4 tags: should be checked for HTML and Section/Content Link elements to ensure section navigation is displayed.
- > **Strip out all HTML tags**: should be checked for plain text elements to avoid code being added when content is entered.
- > Encode special characters to their HTML equivalent: should be checked for plain text elements if you wish to convert any non-standard characters to HTML..
- > Change new lines to HTML line breaks: should be checked if you wish to convert line breaks in plain text fields into actual HTML line breaks.
- > Convert invalid RSS characters to their XML equivalent: creates character code for valid RSS. This should never be used in combination with "Strip out all HTML tags".
- Convert output to be suitable for use in JavaScript: should be ticked if the element is going to be used with JavaScript.
- > **Encode email addresses to ASCII format**: should be ticked if the element is going to be used for an email address. An email address posted on any website can be easily extracted with special email collection programs and used later for sending spam. Converting an email to ASCII allows it to display on a web page as normal but would prevent spam activity.



- > If you wish to be able to create links to specific pieces of content, you need to ensure you have placed an HTML Anchor in your Content Type Content Layout.
- > Add an HTML Anchor by building a T4 Tag of the type: Tag output Metadata.



Ĉ Copy to clipboard



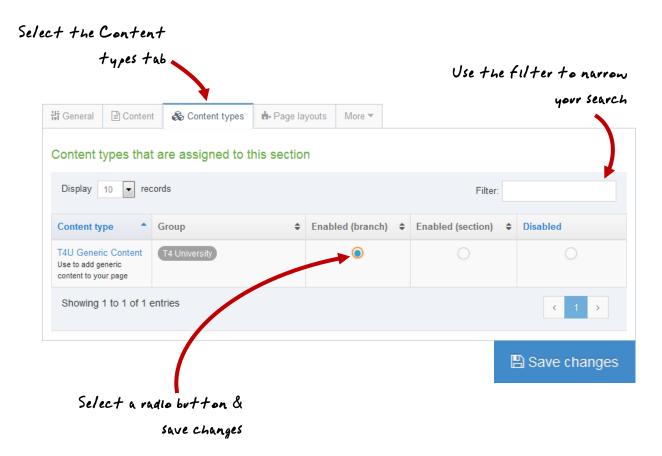
- To modify the Content Type, go to Assets → Content types.
- 2. Using the Filter tool, locate your content type and click your content type's name to edit it.
- 3. Select the Content layout tab and click the name of the Content layout you wish to edit e.g. **text/html**. The Content layouts screen opens.
- 4. Click the Generate T4 tag </> button:
 - Tag output: select the option

 Metadata.
 - b. Type of metadata: select HTML Anchor.
- 5. Click Copy to clipboard to save the Generated T4 tag.
- 6. Paste the tag into the Content layout code at the top. This will place an HTML Anchor at the top of each piece of content, allowing users to link to this content.
- 7. Your Content Type Layout should now be similar to what is displayed below.
- 8. Click save changes to save your work.





- Now that you've built your content type, you need to decide where it can be used and by whom.
- > You need to enable your new Content type to your Site structure in order to test it.
- > Content types can only be used in Sections where they are enabled.
- > If a Content Type is created in a Group, only users who are members of that Group can use the Content Type.
- > Only users who meet the Minimum User Level criteria can use the Content Type.

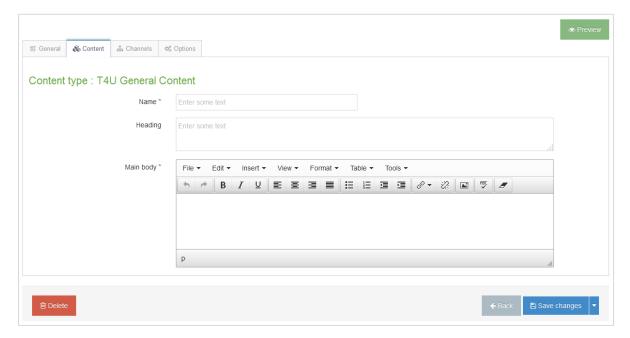




- 1. On the Site Structure screen, click on the name of your main section.
- 2. The General information about this section screen appears, select the Content types tab.
- 3. Select the radio button to enable your content type for either the branch or section:
 - a. Enabled (branch): the Content type can be used in this section as well as all its sub-sections.
 - b. Enabled (section): the Content type can be used in this section only.
- Click save changes to confirm your selection. You can now use the new Content Type to add content to your section.



- > The trainer will demonstrate the basic concepts of working with content. This will give you an idea of what your end users will see.
- > After the demonstration, add a piece of content using your new Content Type. This will be the test to ensure everything works and will allow you to tweak it if needed.





How to

- On the site structure screen, expand the Actions menu of the section you wish to add content to and select +Create content.
- 2. A list of available content types is displayed; select the content type you wish to use and click Next.
- 3. Fill in all required elements (marked with *).
- 4. Enter a Name for the content. This will typically not be displayed on the published page, but simply act as a name within the system. This element is always present, no matter which content type is used.
- 5. Use the Heading to enter the main heading for your content. This will automatically be wrapped in an H2 tag if you created your content type correctly.
- 6. Use the Main body to add the rest of the content. This can, for instance, be copied from a word document (you can use the file **Training Overview Document** as an example), or you can simply type in the text.
- 7. When you have created your content, Preview to ensure you are happy with the result.
- 8. Once complete, use the save changes drop-down menu to either Save changes, Save & approve, Save as Draft or Publish now.

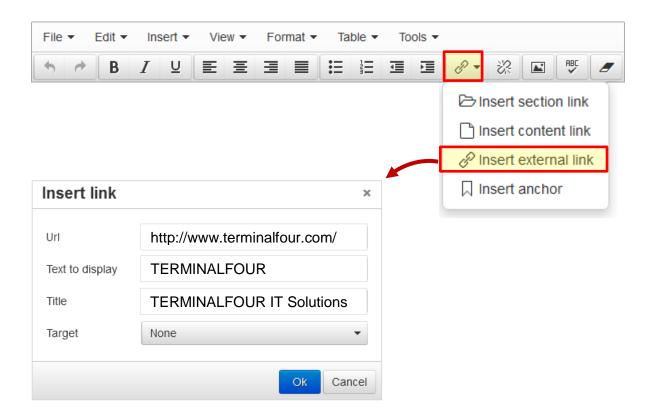


Save Options

- > **Save Changes**: adds the content as Pending. The content has to be approved before it can be published.
- > **Save & approve**: adds the content as Approved. The content is published when the next publish is run.
- > Save as draft: adds the content as Draft. The user can keep working on the content with no risk of it being published, as it will not appear in the approval queue.
- > **Publish now**: adds, approves and publishes the content straight away. This only publishes the content, not the section.



- > When working with links, a distinction is made between **External** and **Internal** links.
- > An **External link** is used to create a link to an external website, such as http://www.terminalfour.com.
- Internal links are used to link to a Section or a specific piece of content in a Section. If you wish to use content links, you need to ensure you have HTML Anchors in your Content Type Layout Code.
- Add different types of links in to your content to test that your Content Type has an HTML Anchor and the right modifiers have been set for the HTML element to allow parsing of Section Navigation.





- 1. You can continue to work with the content you added previously (or add new content if preferred).
- From the Site Structure screen, click the Actions button belonging to the section which contains your content and select Edit content.
- 3. Click on the content you wish to edit.



How to – External Links ℰ

- 1. To insert an **External Link** in the Main Body of the content, click to where in your main body of content you wish to add the link.
- 2. Click the link icon in the toolbar/WYSIWYG.
 - url: enter the external site's URL. (e.g. http://www.terminalfour.com).
 - b. Text to display: type the text that you wish to display as your link text.
 - c. Title: add a title for your link. This may be spoken by a Screen-reader, rendered as a tool tip, etc.
 - d. Target: select the relevant option for opening your hyperlink:
 - i. None: the link will open in the existing window.
 - ii. New window: the link will open up a new window.
- Click Ok to add your link.



How to - Section Links ▷

- To create a Section Link in the Main Body of the content, highlight the text you wish to use as the link text or simply place your mouse where you want the link inserted.
- 2. Select Insert Section link from the WYSIWYG.
- 3. The Site Structure will appear in a pop-up window. Click on the section you want to link to.
- 4. Click Select Section to create the link



How to − Content Links 🗅

- To create a Content Link in the Main Body of the content, highlight the text you wish to use as the link text or simply place your mouse where you want the link inserted.
- 2. Select Insert Content link from the WYSIWYG.
- 3. As with a Section link, the Site Structure will appear in a pop-up window. Click on the section which contains the content you wish to link to.
- 4. Click View Content to display a list of all content contained in your selected section.
- 5. Click on the relevant content and click Insert Content to create the link.



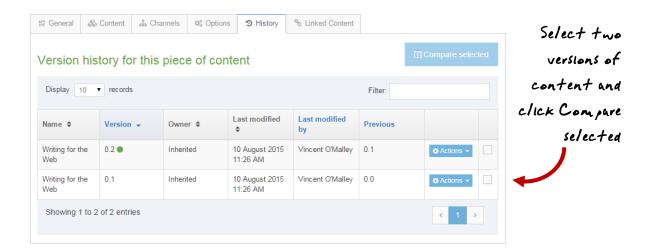
Section/Content Link Title

> By default, the Title for a Section Link is the full path to the section, and for a Content Link it is the full path as well as the name of the content. This default option can be changed via the **HTML Editor** in:

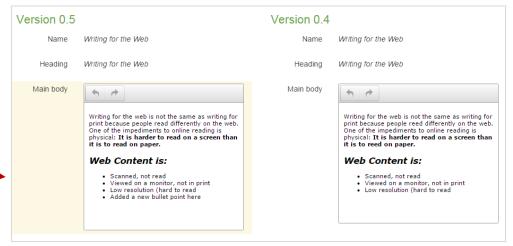
System administration → Hierarchy & content settings → HTML editor → Default title in editor.



- > TERMINALFOUR allows you to see all changes made to content, compare different versions and set previous versions of the content live.
- > To see how this works, modify a piece of content; then compare the two versions of the content.
- Set the original version of the content live again.



Elements
where changes
have occurred
are highlighted
in yellow

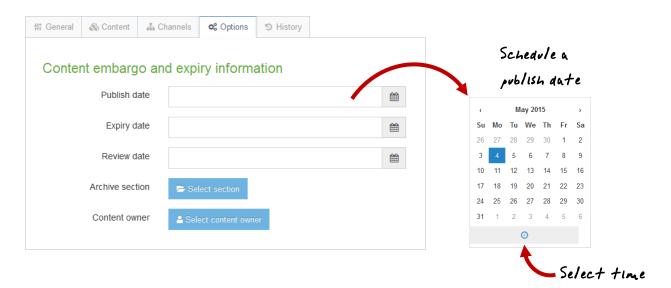




- 1. Modify a piece of content: Select Edit content from the Actions menu beside the section containing the content.
- 2. Click the content's name to open it.
- 3. Make changes to the content and click Save changes.
- 4. From the History tab screen, select History from the Actions menu beside the content.
- 5. Select the two versions of content you wish to compare by checking the box for each version (located in the farright column).
- 6. Click Compare selected to display both versions of content in a side-by-side comparison; elements where changes have occurred are highlighted in yellow.
- 7. Click Back to return to the History tab.
- 8. You can set any version as the current version by clicking the Actions menu -> Make current -> Confirm.



- > When adding a new piece of content or modifying an existing piece, there are additional options available to control and manage the publishing of the piece of content.
- > The content options can be used to manage when the content will publish, expire, be reviewed and archived. All of the fields are optional; the Publish date, Expiry date and Review date can be used independently for their sole purpose.
- A Content owner can be assigned to a piece of content; if a Content Owner is not set then ownership is inherited from the branch.





Content options

- > **Publish date**: schedules a publish date, i.e. the date the content will go live on the site. The content has to be approved before it can be published.
- > **Expiry date**: content will expire and be removed from the site.
- > **Review date**: TERMINALFOUR will email the Content Owner on the selected date. If no owner is set, the person who last modified the content will be notified instead.
- Archive section: allows you to specify a section for the content to go to once it has expired. If you are publishing lots of content, it may be a good idea to create an Archive Section to store expired content in. This way the content can be used and published again at a later date. Click Select section and select a section; the section id is inserted as a reference.
- Content owner: Sets an owner to the Content Item.



- 1. To modify a piece of content, select Edit content from the Actions menu beside the section containing the content.
- 2. Click on the content's name to open it.
- Click the Options tab.
- 4. Fill in the relevant fields by clicking the box to open the calendar; simply click on the date you wish to use and adjust the time by clicking the clock icon and selecting the hours and minutes.. If you do not set the time, it will default to the current time.
- 5. Click save changes to save your work.



- > Branches of the Site Structure as well as individual pieces of content can be Mirrored and Duplicated.
- > If you Mirror a piece of content, there is only one ID, and any changes made to the content will affect any and all versions of it.
- > If you Duplicate a piece of content, you are creating a new ID, which is completely independent of the original.
- > If you Duplicate a Branch, you simply create an exact copy of part of the Site Structure and place it somewhere else. It can contain mirrored or duplicated content or be left blank.



Mirror Content/Sections configuration

> You can enable/disable the mirroring of sections or content by changing the settings:

System administration → Hierarchy & content settings → Hierarchy → Enable mirroring of sections

System administration → Hierarchy & content settings → Hierarchy → Allow non-mirroring of content





How to

Mirror selected content

Mirror/Duplicate Content

- Select Edit content from the Actions menu beside the section containing the content you wish to mirror or duplicate.
- 2. Select Mirror or Duplicate from the Actions menu beside the content.
- 3. The Site Structure opens. Click on the Section you wish the mirrored/duplicated content to appear in. A small icon appears beside the mirrored content. Hover the mouse over it to see the various locations of the content. The duplicated content, however, will appear as new content.

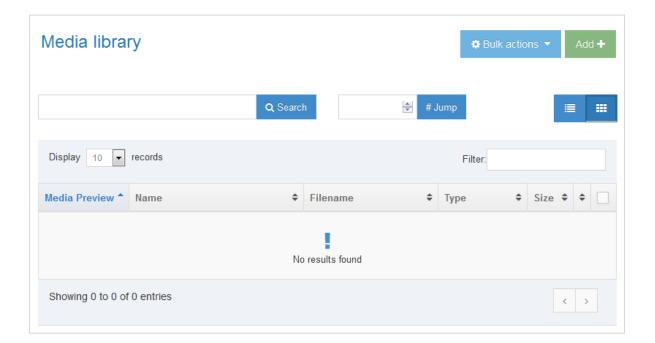


Mirror/Duplicate Branch

- 4. Select Mirror Branch or Duplicate Branch from the Section Drop-Down Menu beside the section containing the content you wish to duplicate.
- 5. Select the Section you wish to place the mirrored or duplicated section under.
- 6. A mirrored section's folder symbol will have an arrow pointing out for the original section and an arrow pointing in for the new section.



- > The media library is used to store files of all sorts to use in content and assets. You can upload images, documents, videos, etc., as long as you have a means to output these files.
- > You can assign read and write access to different users/groups, so not all users necessarily need to have permission to upload files into the media library.



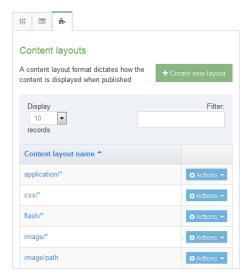


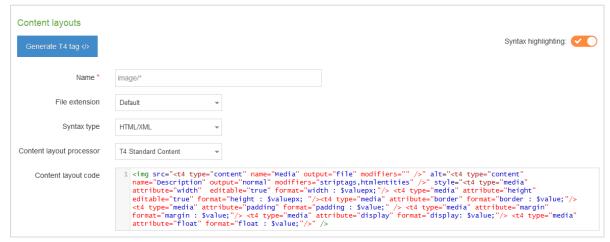
Media Library Overview

- > The Media Library can be accessed either as a separate item (go to Content and select Media Library) or directly from an Asset or piece of Content.
- > By default, only Administrators have write access, and all user types have read access.
- > The **Options** allow you to add new Categories (folders).
- > If you right-click on a Category, the Category/Media menu displays:
 - For a Category, you can Add Sub-Category, Modify Category, Delete, Rename and Move.
 - For Media, you can Add New and Show Existing.
- If you modify a Category, you can determine the Write Access, Read Access, Workflow, Media Categories (manual and automatic ordering), Auto Publish and Access Control.
- > The Add Media button allows you to add new media items to the category you have selected.
- > You can **Search** for an item by entering keywords or an ID.
- > You can **Filter** by selecting a specific type of file from the list.
- You can switch between **Detailed Mode** and **Preview Mode**.



- The Media Content Type controls all content added to the Media Library. This is a System Content Type for storing uploaded Media Library items.
- > Different types of files are output in different ways (using different Content Layouts).
- > The Media Content Type is a System Type. You can add additional Content Layouts or edit the existing ones.
- > You can add to the list of file types in system settings.

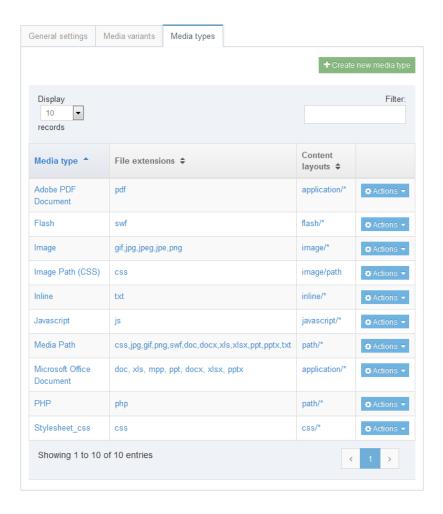






How to

- 2. Use the filter to search for the Media content type; click the name of the Media content type to edit.
- 3. Each type of media uses a Content layout as displayed above. These are linked to the different Media Content Type Layouts, and the same Content Type Layout can be used for several types of media. One type of media can also use several Content layouts, but one must be set as the default.
- Content Layouts in the Media Content Type are created exactly like Content Layouts in a Content Type. Changing a Content Layout will impact the media items which use the Content Layout.
- 5. The default Content Layout used for images has the Content Layout image/* and contains the code above.
- 6. The element Media outputs a file, the Description is used as the alt tag and a number of media attribute options allow users to specify border, margin, float, etc.





- 7. To edit the Media Types (or add new ones), go to:
 - System administration → System settings → Media library → Media types tab.
- 8. Each Type is linked to one or more Layouts in the Media Content Type. To create a new Type, click +Create new media type.
 - a. Name: enter a name for the new Media Type. This will display in the drop-down menu in the Media Library.
 - b. Permitted file extensions: list all permitted extensions (comma separated list). If a file extension is not listed for a Media Type, it will not be automatically recognized and the user will have to manually select the Media Type. This can be further restricted in the Media Handler.
 - Maximum file size: if you do not wish to use the default maximum size, you can specify a smaller size here (bytes).
 - d. Media type options Binary file: check this option if the files are binary. This can also be used for non-binary files to prevent users from being able to edit the text directly in the Media Library.

Associated content layouts:

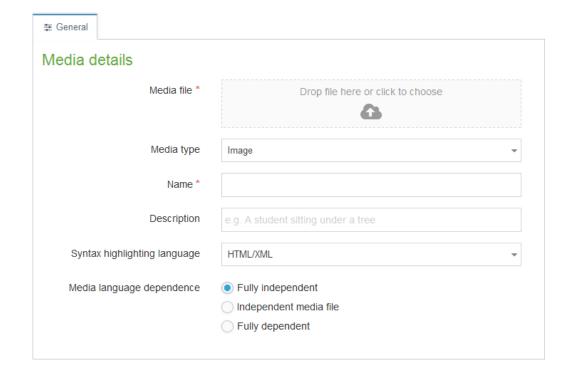
- Content Layouts: select the Media content layout you wish to associate to this Media Type. Each Media
 Type must have a default Content Layout but can have additional Content Layouts added.
- Click save changes to save the new Media Type.





- > Now that you understand how the Media Content Type is pieced together, you should have a better idea of how the Media Library content is used.
- > Upload an image to the Media Library, create Image Variants and use the image in content.



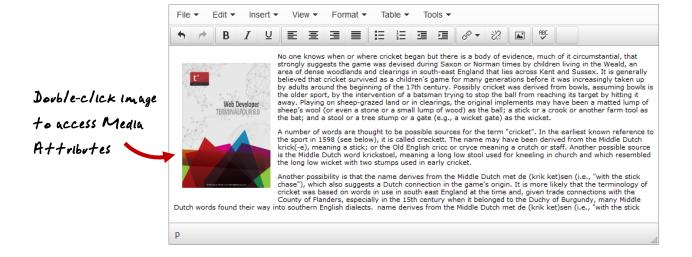


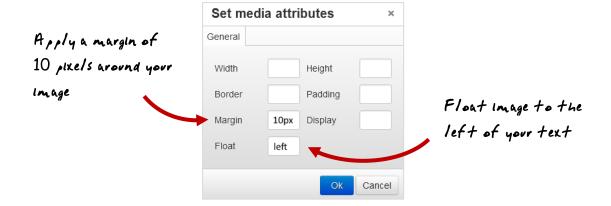


- 1. From the site structure screen, locate the section you added content to earlier.
- 2. Point your mouse to your chose section's Actions menu and select Edit content.
- 3. In the main body of your content, place the mouse where you want to insert an image; then click Add media.
- 4. The media library opens. Locate the category you wish to add the image to and click on it.
- 5. Click Add Media (the use of Name, Description and Keywords is dependent on your Media Content Layouts):
 - a. Media file: Drop your image file here or click to select the image from your drive.
 - b. Type: select Image this is automatically detected where possible.
 - c. Name: enter a name for your Image. By default, this is not output on the site, but is used only as a name in the Media Library to allow easy identification.
 - d. Description: by default, this is used as the alt tag and should hence always be filled in for images.
 - e. Syntax highlighting language: for non-binary files you can select what syntax highlighting to use (if any).
 - f. Media Language Dependence:
 - i. Fully independent: the media is the same in all languages and can hence not be translated.
 - ii. Independent media file: the file and thumbnail exist independent of language. Other elements can be modified based on language.
 - iii. Fully dependent: all elements depend on language and can be translated.
- 6. Click save changes to add your image.
- 7. The image is ready to be used. Hover over it and click Select.
- 8. The image has been inserted into your content.



If your Media Type Layout for images contains "style" options, you can set the Media Attributes in the content to specify Margin, Float, etc.







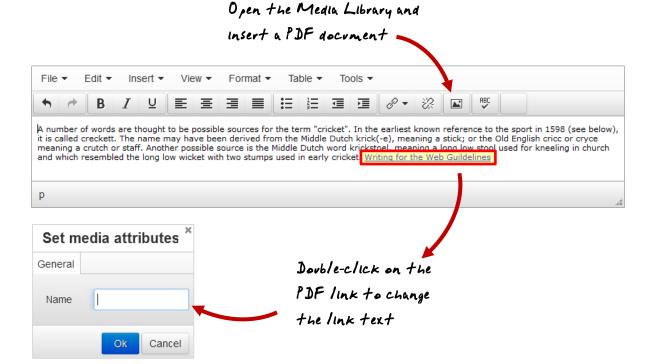
How To

- 1. The image (or image variant) has been inserted in your content. If your Media Type Layout for images contains "style" options, you can set those from the content.
- Double-click on the image to Set Media Attributes.
- Specify the values you wish to set. In the example above, a margin of 10px has been set, and the image has been set to float left (wrapping the text around the image with the image floating to the left).
- 4. Click OK to return to the content screen.
- Click save changes to save the changes made to the content.





> You can upload a PDF to the Media Library, use it in content and set the Media Attributes.



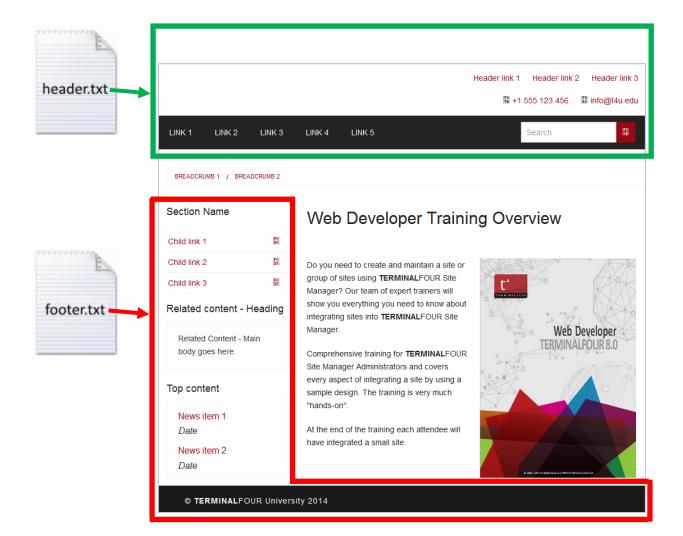


How To

- 1. To add a PDF link to your content, click where you want the link to be and click the Insert from Media icon.
- 2. The Media Library opens. Locate the Category you wish to add the PDF to and click on it.
- Click +Add Media (the use of Name, Description and Keywords is dependent on your Media Content Type Layouts):
 - a. Media file: click here and select the relevant PDF.
 - Media type: this will be automatically detected where possible. Alternatively, select the Media Type you
 want to use.
 - c. Name: enter a name for your PDF. By default, this is used as a name in the Media Library to allow easy identification and also serves as the link text in your content.
 - d. Description: by default, this is not used.
 - e. Syntax highlighting language: for non-binary files you can select what syntax highlighting to use (if any).
 - a. Media language dependence:
 - i. Fully independent: the media is the same in all languages and can hence not be translated.
 - ii. Independent media file: the file and thumbnail exist independent of language. Other elements can be modified based on language.
 - iii. Fully dependent: all elements depend on language and can be translated.
- 9. Click Save changes to add your PDF document to the Media Library.
- 10. The PDF is ready to be used. Click it to add a link to your content.
- 11. The PDF link has been inserted into your content.
- 12. If you do not wish to use the item's Name as the link text, double-click on the PDF link text to open the Media attributes.
- 13. In the empty Name element, enter the new link text.
- 14. Click Ok to return to the content screen.
- 15. Click save changes to save the changes you've made.



- > It's time to update the look and feel of your website.
- > You currently have an empty page layout (a blank page). Modify the page layout you created earlier to consist of a new header (green) and a new footer (red).
- > The trainer will explain where to download the HTML for the header and footer.



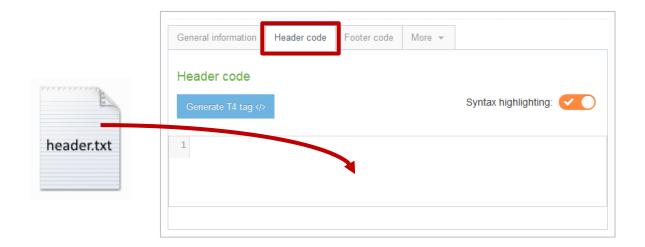


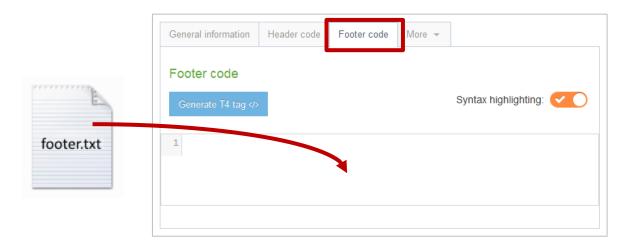
How To

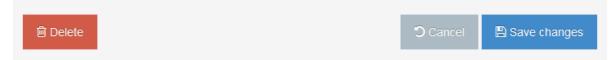
- To modify a page layout, go to Assets → Page layouts.
- 2. The page layouts screen opens. Locate the page layout you created earlier and click its name to begin modifying.
- 3. On the general Information tab, you can update the following information, if needed:
 - a. Name: enter a new name for your page layout.
 - b. Description: enter a description for your page layout.
 - c. Content layout: this needs to match what you set up in the channel, e.g. text/html.
 - d. File extension: if you are not going to use the default, select the relevant extension here.
 - e. Syntax type: if you wish to use syntax highlighting, select it here, e.g. HTML/XML.
 - f. Layout processor: you can select the processor you wish to use. Select the default option T4 Standard Page Layout Processor, as using an alternative layout processor is not covered in these exercises.
 - g. Primary group: Select your group from the list. You can share your page layout with other groups by clicking show shared groups and selecting the groups to share with; shared groups can be granted either read only or full access to your page layout.



> Use the information from the header and footer files (located in the web developer training folder) to update your page layout.







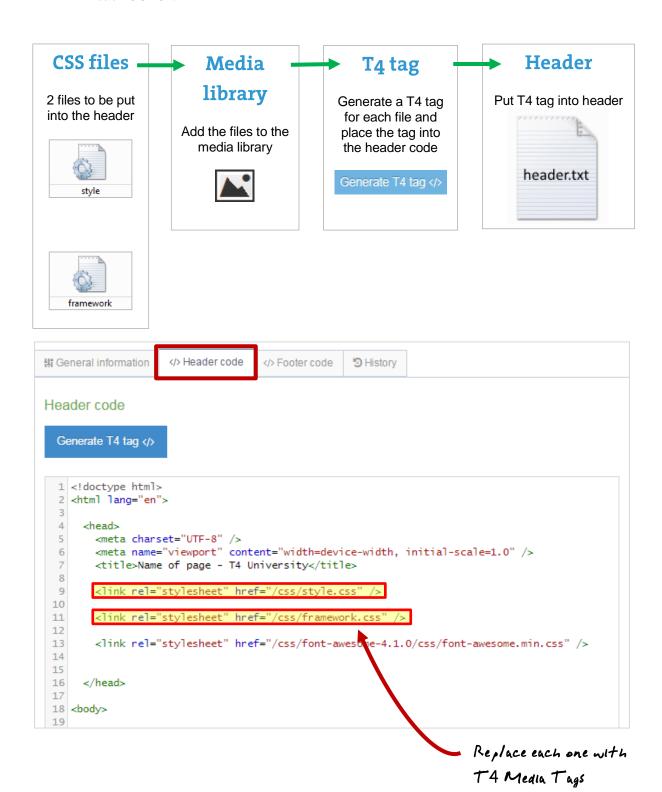


How To - continued

- Drag & drop the header and footer files (located in the web developer training folder) into the header code and footer code tabs in the page layout.
- 5. Click save changes to save the updates to your page layout.



- > There are 2 CSS files in the <head> element of your header. These are not currently referenced correctly and hence do not display when you preview your site.
- > Upload the required files to the media library and build T4 tags to reference them in your <head> element.



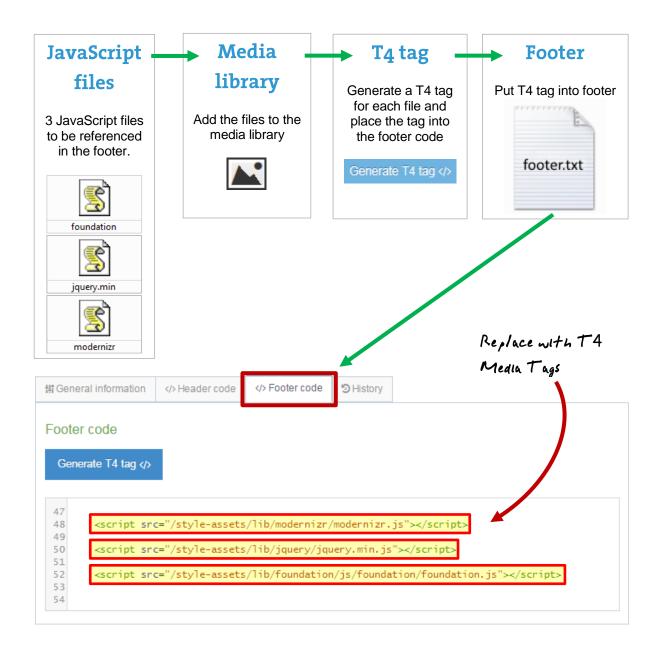


- 1. In your Page Layout, select the </> Header code tab and click </> Generate T4 tag, the T4 tag builder opens.
- 2. Select the Media tab and click Select media.
- 3. The Media Library opens. To upload the css files to your category in the Media Library, click +Add media:
 - a. Media file: drop files here or click to choose.
 - b. Media type: set to Stylesheet_css (based on standard configuration).
 - c. Name: enter a name for your css file.
 - d. Description: leave this blank.
 - e. Syntax highlighting language: set to Stylesheet CSS to avail of syntax highlighting.
 - f. Media language dependence:
 - i. Fully Independent: the media is the same in all languages and can hence not be translated.
 - ii. Independent media file: the file and thumbnail exist independent of language. Other elements can be modified based on language.
 - iii. Fully dependent: all elements depend on language and can be translated.
- 4. Click Save changes.
- 5. The CSS file is ready to be used. Hover over it and click it.
- 6. A T4 Tag appears in the Preview field. Click Copy to clipboard to copy this tag. It should look similar to this: <t4 type="media" formatter="css/*" id="1370" />.
- 7. Locate the css reference in the Header and replace it with your T4 Tag to create a reference to it.
- 8. Repeat these steps until you have replaced both CSS references with T4 Tags.
- 9. Your Header code should now look like the screenshot below.

```
내 General information
                    </> Header code
                                    </> Footer code
                                                   3 History
Header code
  Generate T4 tag </>
  1 <!doctype html>
  2 <html lang="en">
       <head>
         <meta charset="UTF-8" />
         <meta name="viewport" content="width=device-width, initial-scale=1.0" />
         <title>Name of page - T4 University</title>
  8
  9
       <t4 type="media" formatter="css/*" id="1370" /:
 10
       <t4 type="media" formatter="css/*" id="1371
 11
 12
 13
       < rel="stylesheet" href="/css/font-awesome-4.1.0/css/font-awesome.min.css" />
 14
 15
       </head>
 16
 18 <body>
 19
```



- There are a number of JavaScript files in the new footer code that you added to your page layout. These are not currently referenced correctly and hence do not display when you preview your site.
- > Below is an illustration of what files need to be referenced in your footer. The following pages will take you through the steps required to correctly reference these files.
- > Add the 3 JavaScript files to your footer code. The trainer will point you to the required files





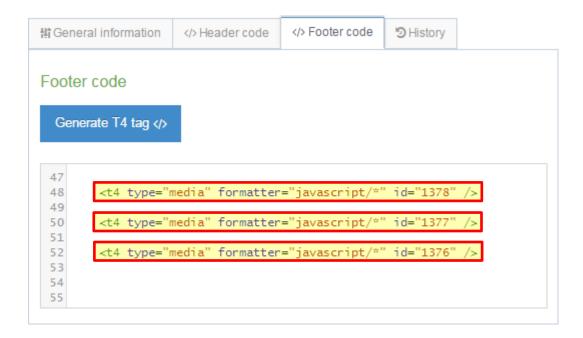
How to

- 1. In your Page Layout, select the </> Footer code tab and click </> Generate T4 tag, the T4 tag builder opens.
- 2. Select the Media tab and click Select media, this opens the Media Library.



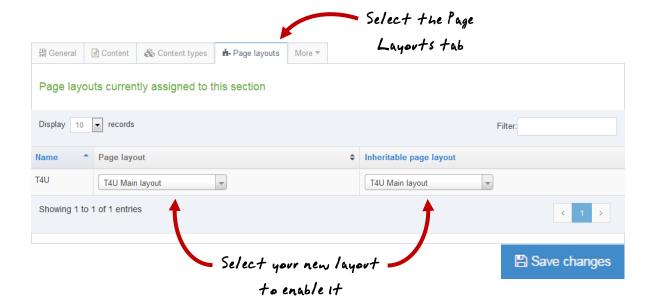
- The Media Library opens. Click +Add media to upload the JavaScript files to your Category in the Media Library:
 - Media file: drop files here or click to choose. a.
 - Media type: set to JavaScript (based on standard configuration). b.
 - c. Name: enter a name for your JavaScript file.
 - d. Description: leave this blank.
 - e. Syntax highlighting language: set to **JavaScript** to avail of syntax highlighting.

 Media language dependence:
 - Media language dependence:
 - i. Fully Independent: the media is the same in all languages and can hence not be translated.
 - ii. Independent media file: the file and thumbnail exist independent of language. Other elements can be modified based on language.
 - iii. Fully dependent: all elements depend on language and can be translated.
- Click save changes. 4.
- The JavaScript file is ready to be used. Hover over it and click it. 5.
- A T4 Tag appears in the Preview field. Click Copy to clipboard to copy this tag. It should look similar to this: 6. <t4 type="media" formatter="javascript/*" id="1376" />.
- Locate the JavaScript reference in the Header and replace it with your T4 Tag to create a reference to it.
- Repeat these steps until you have replaced all 3 JavaScript references with T4 Tags. 8.
- Your Footer code should now look like the screenshot below. 9.





- You need to assign your new page layout to your site structure in order to test it. This will allow you to preview your sections and content with the new page layout wrapped around it.
- > You can keep your preview window open and refresh it whenever you make changes. This saves you having to open a preview window all the time.





How to

- 1. On the Site Structure screen, click the name of your main section.
- Select the Page layouts tab.
- 3. Select your Page layout from the drop-down menu.
- 4. Click save changes to save the work. Your Page Layout has now been assigned to your section/branch.



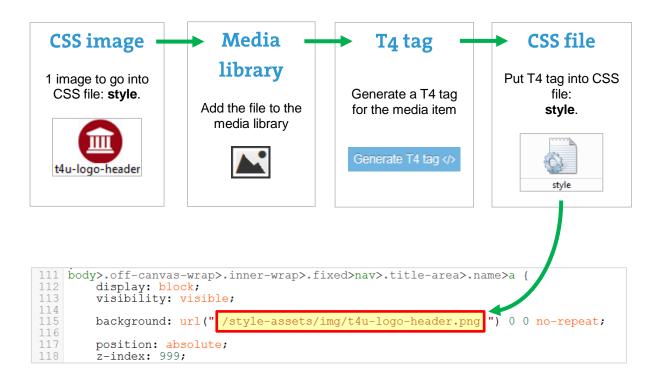
Numerous page layouts

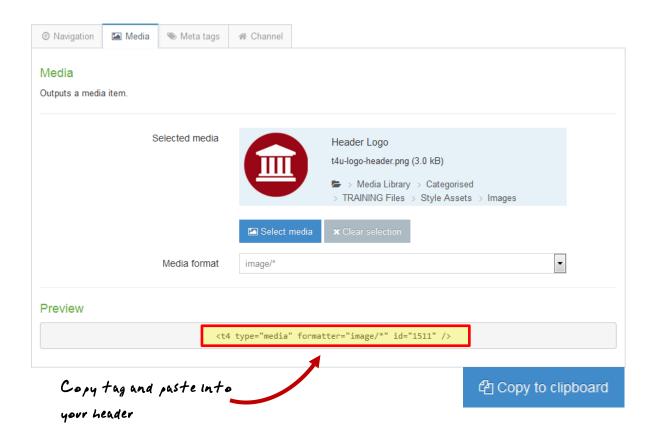
- > You can create as many page layouts as required for your website design.
- > Page layouts can be assigned to individual sections or entire branches of your site structure.
- > Based on your website's design, how many page layouts will you need?



- > There is an image in the CSS file:**style** which is not currently referenced correctly and hence does not display when you preview your site.
- > Upload the image to the media library and build a T4 Tag to reference it in the css:**style** file.
- > To avoid opening and closing screens all the time, consider having one screen open for the page layout and one for the css file in the Media Library.







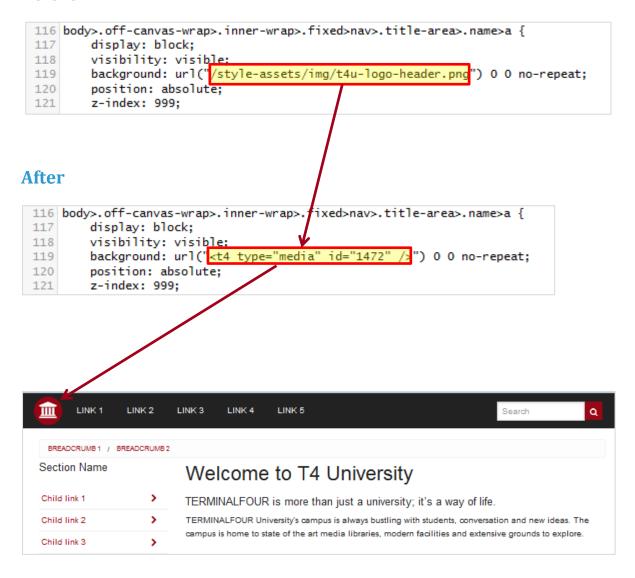


- Go to Assets → Page Layouts.
- 2. Use the filter tool to search for your page layout and click the name to edit.
- 3. Select the header tab.
- 4. Click the </> Generate T4 tag.
- 5. Select the Media tab and click Select media. This opens the Media Library.
- 6. To upload a css image to your Category in the Media Library, click +Add media.
 - a. Media file: drop files here or click to choose.
 - b. Media type: set to Image Path (css) (based on standard configuration).
 - c. Name: enter a name for your image.
 - d. Description: leave this blank.
 - e. Syntax highlighting language: Set this to None.
 - f. Media language dependence:
 - i. Fully Independent: the media is the same in all languages and can hence not be translated.
 - ii. Independent media file: the file and thumbnail exist independent of language. Other elements can be modified based on language.
 - iii. Fully dependent: all elements depend on language and can be translated.
- 10. Click Save changes.
- 11. The CSS Image is ready to be used. Hover over it and click it.
- 12. A T4 Tag appears in the Preview field. Click Copy to clipboard to copy this tag. It should look similar to this: <t4 type="media" id="1376" />. If the id number has not been added, you may need to do this manually.



- 13. Paste the T4 Tag of your CSS Image into your Style CSS:
- 14. Click </> Generate T4 tag.
- 15. Click Select Media.
- 16. Click the Category where your Style CSS file is.
- 17. Click the blue Actions button belonging to your Style CSS file and select Edit.
- 18. Select the Editor tab.
- 19. Locate the image path for the css image and replace it with the T4 Tag you built to reference the image.
- 20. Click Save changes to save the changes made to your Style CSS file.
- 21. Refresh the preview of your site to see the changes.

Before





- > Each page currently has "Name of page T4 University" as the title. Make the page title dynamic by replacing the title with the T4 title tag.
- > You can also update the meta tag with the T4 Title tag.

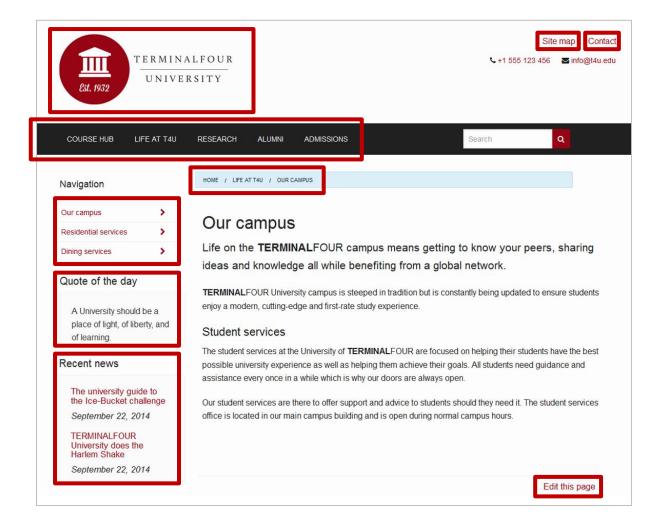


How To

- Go to Assets → Page Layouts.
- Click your Page layout name to edit it. (use the Filter tool to search). Open the </>
 > Header code tab. We will replace the actual title or part of it with a T4 title tag. Click on Generate T4 tag </>
 >
- 3. Click on the </> Misc tab
- 4. Select "Title" from the drop down options from "Available page layout tags".
- Copy the tag to your clipboard, and copy the tag into the Header code at: <ti>Name of page – T4 University</ti>
- 6. Click Save changes to save the changes to your Page Layout.
- 7. Update your preview to check the result.



- Navigation objects are primarily used to create navigation structures but also to create place holding objects to pull in content, etc.
- Navigation objects are created to change what they output depending on where on a site you are, so a breadcrumb navigation object will display one trail on the homepage and another trail on sub-pages.
- > Navigation objects can be placed in page layouts, content types or content, depending on what function they will have.





How to

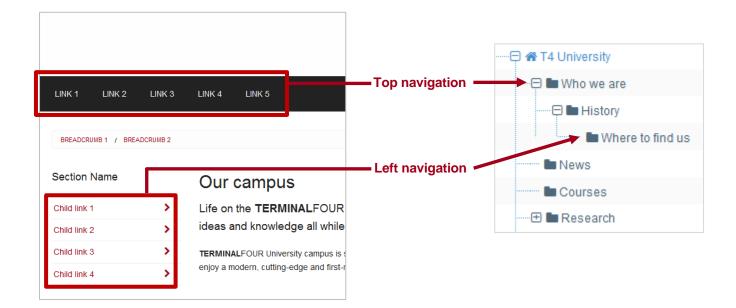
In the example above, there is an image of a page as it is intended to look (just without any real links). To determine what navigation objects you need in order to build this, consider each "function" on the page. It is often a good idea to highlight these before starting the build.

- 1. To create a navigation object, go to assets → navigation → create new navigation
- 2. A list of navigations is displayed, hover over a navigation to display more information.
- 3. The exercises on the following pages will guide you through how to build the navigation objects highlighted above.



+ Create new navigation

- > Link menus create a series of clickable navigation links from a specified set of sections.
- > For your website, the top navigation and left navigation are both going to be built using link menu navigation objects.
- > Link menus are used to output sections from your site structure; in the example below you need to create two navigation objects and use them in your page layout.





How to - create a link menu navigation

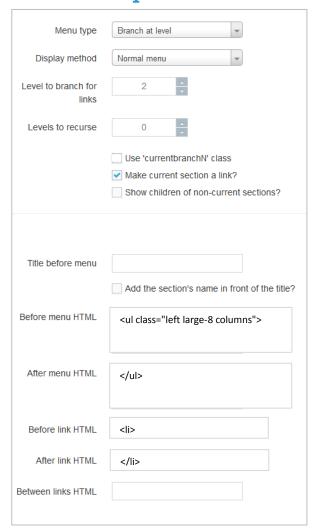
- Go to assets → navigation → +create new navigation.
- 2. A list of navigation object types is displayed; click the type of navigation object you wish to create, e.g. link menu.
- 3. Use the HTML from the header of your page layout to determine how the link menus should be built.



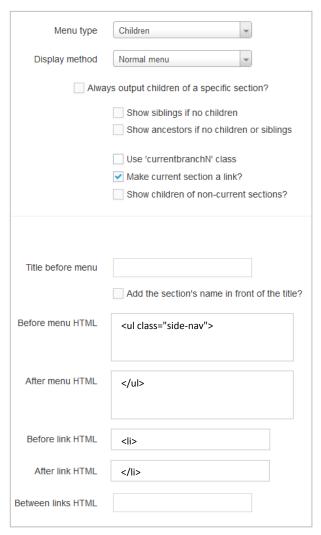
How to - create a link menu navigation

- 4. The link menu contains the following options:
 - a. Name: enter a name for the link menu.
 - b. Description: enter a description for the Link Menu, i.e. what will be output.
 - c. Primary group: Select the primary group you wish to add the navigation to, you can also share the navigation with other groups by clicking show shared groups and selecting the relevant groups from the list.
 - d. View in preview: ✓ lets you view non-approved content in preview.
 - e. Menu type: determine where the links will be sourced from:
 - Branch at level: links are to sections found at the specified level in your branch. The root section is always level 1.
 - ii. Children: links are to the child sections of the current or specific section.
 - iii. Siblings: links are to the sibling sections of the current or specific section.
 - Siblings and children: links are to the sibling and child sections of the current or specific section.
 - f. Display method: specify how to display the menu:
 - i. Normal Menu: plain HTML links.
 - Javascript drop-down: each link is an option in a select box. The visitor jumps to the link by clicking it.
 - g. Level to branch for links: this is only used if the menu type is branch at level, as it specifies the level to find links at.
 - h. Levels to recurse: enter the number of levels to parse down from the specified section list. It creates submenus down to as many levels as you indicate.
 - i. Use 'currentbranchN' class: allows you to use different css classes for different branches, so instead of using the regular "currentsection" span class, each link in the current branch gets its own span class of "currentbranchN" where N is that particular section's level in the channel hierarchy. This works best if the number of levels to recurse is set to 2 or greater.
 - j. Make current section a link: check this to display the current section as a link.
 - Show children of non-current sections: only relevant when creating a children menu. If checked, it will
 output the children of all sections.
 - I. Title before menu: enter the title you wish to output before the menu, or leave it blank if you do not wish to use a title.
 - m. Add the section's name in front of the title?: if checked, it will place the section's name in front of the title (assuming a title is used).
 - n. Before menu HTML: the HTML to be output before the menu, i.e.
 - o. After menu HTML: the HTML to be output after the menu, i.e.
 - p. Before link HTML: the HTML to be output before each link, i.e. !
 - q. After link HTML: the HTML to be output after each link, i.e.
 - r. Between Links: the HTML to be output between the links.
- 5. Click save changes to save the navigation object.

Top Menu



Left Menu





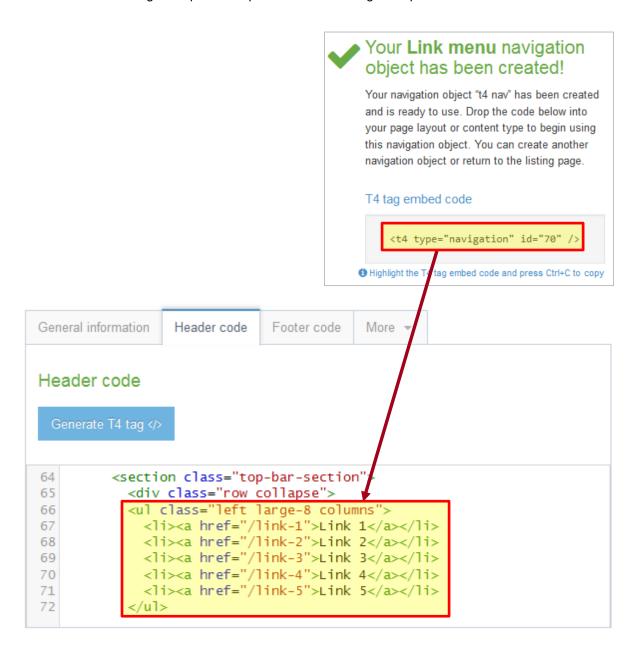
How to - create a link menu navigation

6. Using what you have learned, build another Link Menu navigation object to be used to output your left menu. You can use the screenshot above as a reference when deciding on the properties to select.

Note: The left menu is referenced in the Footer of your Page Layout.



- The navigation objects you just built now need to be applied to your page layout to replace the hardcoded menus.
- > Build a T4 Tag to output the Top Menu and a T4 Tag to output the Left Menu.





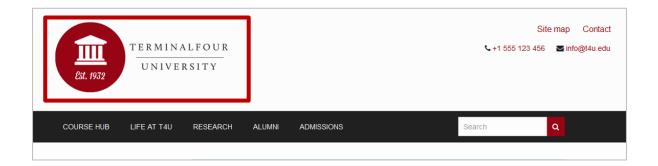
- Go to assets → page layouts.
- 2. Find your page layout and click the name to edit it.
- 3. Select the Header tab.
- 4. Click Generate T4 Tag.
- 5. Use the Navigation T4 Tag Builder:
 - a. Select Navigation Type: Link Menu.
 - b. Choose a Navigation Object: select your Top Menu.
- Copy the Navigation T4 Tag.
- 7. Paste the T4 Tag in to replace the HTML you entered in the Navigation Object.
- 8. Click save changes.
- 9. Preview your site to check the result. If you have a preview open already, simply refresh that one. Otherwise you can preview the site from the Site Structure screen.
- 10. Repeat the steps above to build a T4 Tag to output the Left Menu as well.

```
引 General information
                  </>
Header code
                               </> Footer code
Footer code
  Generate T4 tag </>
  1
     </div>
  2
  3
     <div class="small-12 medium-3 medium-pull-9 columns">
  4
       <h4>Section Name</h4>
  5
       6
         <a href="#">Child link 1</a>
         <a href="#">Child link 2</a>
  7
  8
         <a href="#">Child link 3</a>
  9
        </u1>
       <h4>Heading of related content</h4>
 10
       <div class="panel">
 11
```





- To allow visitors to click on a link or logo to return to your Homepage, you need a Section Details Navigation Object.
- > Build a T4 Tag to output the Link to Home.
- > Upload a logo to the Media Library and build a T4 Tag to use instead of the link text.



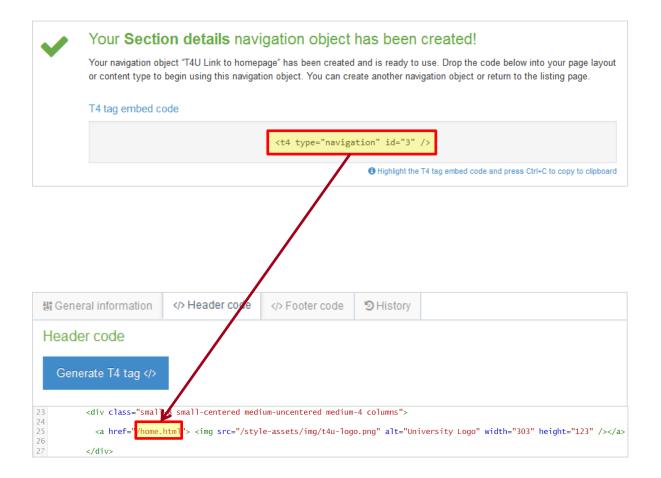


- Go to Assets → Navigation → Create new navigation → Section details.
- 2. Use the HTML from the header to determine how the Link to Home should be built. You need to replace the # with a path to the section/branch in the Site Structure, and the image path has to be replaced with a media tag to allow you to select a logo in the Media Library.
- 3. The Section Details contains the following options:
 - a. Name: enter a name for the Link to Home. This will appear in a comment when used in the Page Layout, and to make it easy to identify what it is used for, a descriptive name should be considered.
 - b. Description: enter a description for the Link to Home, i.e. what will be output.
 - c. Enabled: if the Navigation Object is used, it needs to be enabled, otherwise nothing will be output.
 - d. Can view current content in preview: lets you view non-approved content in preview.
 - e. Details Method: determine whether the detail refers to Branch at Level or a Specific Section; then use one of the following two options to specify the relevant details.
 - Level: if you selected Branch at Level, specify the level here. This will be ignored if you selected Specific Section.
 - g. Section: if you selected Specific Section, click Browse and select the section you wish to use. This will be ignored if you selected Branch at Level.
 - h. Output detail: you can output the section's ID, Name or Path or alternatively output Link to Section.
- 4. Click Next to save the Navigation Object.





- > The Navigation Object you just built now needs to be applied to the Page Layout to replace the hardcoded path.
- > Build a T4 Tag to output the Link to Home.





- Go to Assets → Page Layouts.
- Click Edit beside your Page Layout.
- 3. Select the T4 Tag Builder tab.
- 4. Use the Navigation T4 Tag Builder:
 - Restrict list by type: Section Details.
 - b. Available navigation objects: select your Link to Home.
- 5. Click Copy to clipboard to copy the T4 Tag.
- 6. Paste the T4 Tag into your header to replace the original section path, i.e. the /home.html.
- 7. Click save changes.
- 8. The path is now complete, but the image needs to be replaced with an actual image.



Upload your logo into the Media Library and build a T4 Tag to output it as part of the Link to Home.



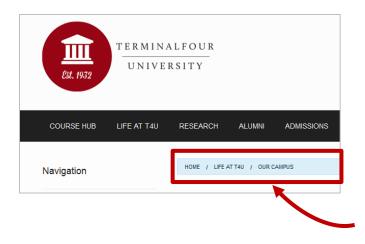


- Go to Assets → Page Layouts.
- 2. Use the filter tool to search for your page layout Click your page layout name to begin editing.
- 3. Select the Header tab and click the </> Generate T4 tag button
- 4. Select the Media tab and click Select media.
- 5. The Media Library opens. Use what you have learned previously to upload the logo (image) to the Media Library.
- 6. Hover over the image and click it to select.
- 7. Click copy to clipboard to copy the generated media tag.
- 8. The Header tab is displayed.
- Paste the T4 Tag in place of the path of the original image source code, i.e.: /style-assets/img/t4u-logo.png ">.
- 10. Click save changes.
- 11. Preview your site to check the result. If you have a preview open already, simply refresh that one. Otherwise you can preview the site from the Site Structure screen.

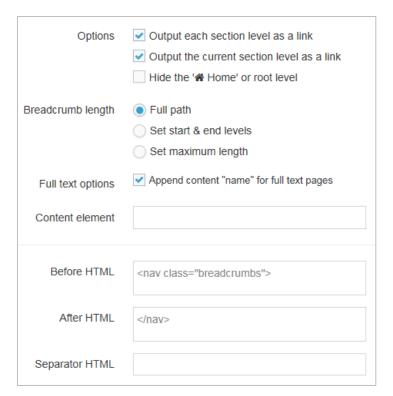


- > To allow visitors to see how they got to a page, a breadcrumb trail may be useful.
- > Build a Breadcrumbs Navigation Object and apply it to your Page Layout.

Breadcrumbs are used to provide the visitor with the ability to instantly see their location within the site structure. If links are enabled, the user can click any of the sections forming the path between the site root and current section. Start & end level can also be specified.



This is a breadcrumb navigation

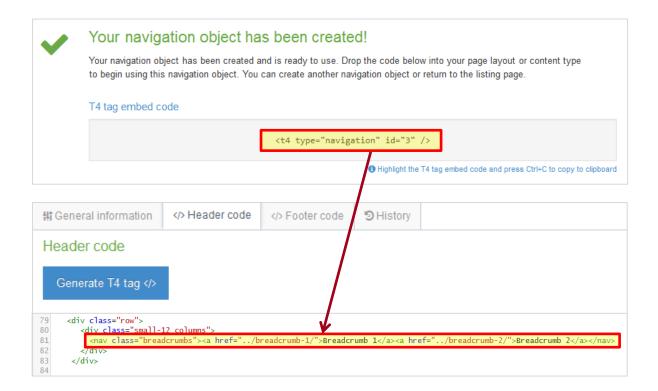




- Go to ♣ Assets → Navigation → Create new navigation → Breadcrumbs.
- Use the HTML from the header to determine how the breadcrumb trail should be built.
- The breadcrumbs navigation object contains the following:
 - Name: enter a name for the breadcrumb trail. This will appear in a comment when used in the page layout, and to make it easy to identify what it is used for, a descriptive name should be considered.
 - Description: enter a description for the breadcrumb trail, i.e. what will be output. b.
 - Primary group: Select your group. C.
 - View in preview: ✓ allows the breadcrumb output to be viewable in preview.
 - Options
- ✓ Output each section level as a link
- ii. ✓ Output the current section as a link
- iii. Hide the 'M' Home' or root level
- f. Breadcrumb length
 - i. ✓ Full path
 - Set start & end levels ii.
 - iii. Set maximum length
- Full text options
 - i. Append content "name" for full text pages
 - ii. Content element
- Before HTML: the HTML to be output before the Breadcrumb Trail.
- After HTML: the HTML to be output after the Breadcrumb Trail. i.
- Separator HTML: leave this blank as the Style CSS will control the breadcrumb separator
- Click Next to save the Navigation Object.
- Copy the Navigation T4 Tag to your clipboard; to be pasted into your Page Layout later.



- > The Navigation Object you just built now needs to be applied to the Page Layout to replace the hardcoded breadcrumb trail.
- > Build a T4 Tag to output the Breadcrumbs.





How To

- Go to Assets → Page Layouts.
- 2. Click Edit beside your Page Layout.
- 3. Select the Header tab.
- 4. Paste the Breadcrumb Navigation T4 Tag in to replace the original breadcrumb trail as highlighted above.
- 5. Click save changes to apply these changes
- Preview your site to check the result. If you have a preview open already, simply refresh that one. Otherwise you can preview the site from the Site Structure screen.



- > When adding news items to a site it is often useful to give the visitor a "quick overview" first and then provide a link to the full news item. You are going to create this effect by using a fulltext Content Layout.
- > To first determine the elements for this Content Type, you need to analyze the desired output and decide how to cut it up. In this example, you are going to have two different outputs the quick overview as well as the main news item.

TERMINALFOUR wins "Company of the Year" at ICT Excellence Awards

2012, 17 May

TERMINALFOUR are delighted to announce we've been named "Company of the Year" at the recent ICT Excellence Awards

TERMINALFOUR wins "Company of the Year" at ICT Excellence Awards

Date Released: 2012, 17 May

TERMINALFOUR are delighted to announce we've been named "Company of the Year" at the recent ICT Excellence Awards. These awards recognise the best of Irish technology companies operating and succeeding globally.



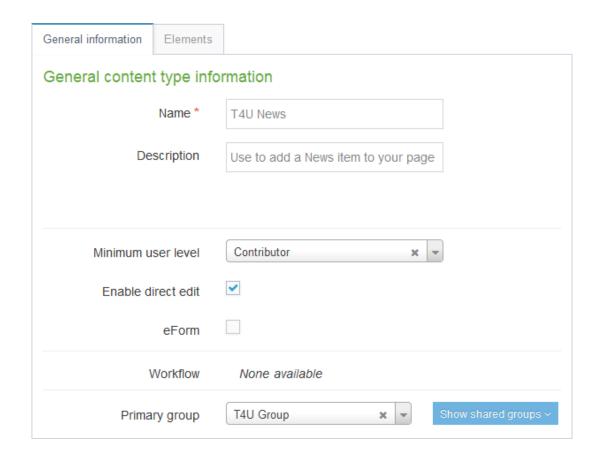
TERMINALFOUR received the top honour of the night based on continued success scaling the business internationally, particularly in the US which accounted for 58% of new business revenue in the past year.

The award also reflects further growth into Canada, Australia and the Middle-East.



How to

- To start the work, go to Assets → Content types → Create new content type
- 2. Fill in the General content type information:
 - a. Name: enter a name here. This should suggest what type of content it is used for.
 - b. Description: describe in more detail when to use this Content Type.
 - c. Minimum user level: if you wish to restrict who can use this Content Type, you can set a level here. If Content Types are created in groups, a user has to be a member of the group as well as meet the minimum user level criteria in order to use the Content Type.
 - d. Enable direct edit: decide if Direct Edit can be used for this Content Type.
 - e. eForm: check this for eForms and xForms only. This will be described in detail later.
 - f. Workflow: if relevant, enable a workflow for content using this Content Type.
 - g. Primary group: Select your group.





- 3. Select the Elements tab.
- 4. Add the elements you need by filling in the information as outlined in the table below.
- 5. Once you have added all your elements, click save changes.

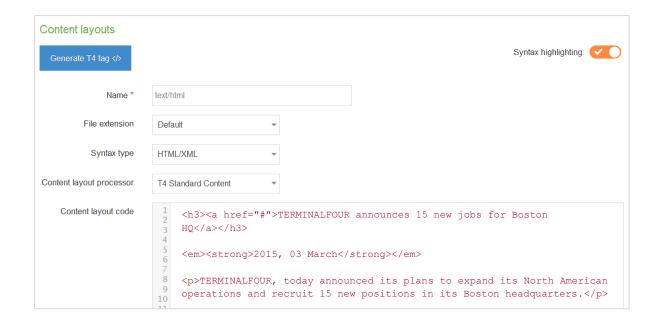
Name	Description	Element Type	Required	Maximum Size
Headline	Enter the main heading here	Plain Text	Yes	150
Release date	Select the date from the calendar	Date	Yes	*leave at default*
Teaser	Enter a short summary of your news item	Plain Text	Yes	2500
News story	Enter the main content for your news item	HTML	Yes	25000
Image	Select an image from the Media Library	Media	No	*leave at default*
Image caption	Enter a caption for the image	Plain Text	No	150



The Content layout tab opens:

- 6. Click Create new layout to begin creating a new layout for your content type.
 - Name: needs to be filled in with the default Type set in the Channel. This ensures the content can be displayed.
 - File extension should be left at Default, unless this is used with a different File Extension. This requires
 other extensions being permitted in the Channel
 - c. Syntax type: Select the relevant language to enable syntax highlighting.
 - d. Content layout processor: select T4 Standard Content.
 - e. Use the Content layout code to build the first output for your content. If you have created the HTML already, you can start by pasting that into the code field as displayed below (copy the code text in red).
- As each piece of content will have unique information in the **Headline**, **Release date** and **Teaser**, the text below needs to be replaced with what the user enters when creating the content. To do that you need to generate some T4 Tags.

Continues >>





How to - continued

8. In this example, the text <u>TERMINALFOUR announces 15 new jobs for Boston HQ</u> is the Headline and needs to be replaced with a T4 Tag.

Click the Generate T4 tag </> button:

- a. Tag output: as you need to output the information the user enters in this element, select the option Element.
- b. Content element: select the element you created earlier for the **Headline**.
- Output method: select Normal output (inline), as this outputs the element by adopting the text layout of the page.
- d. Select the relevant Modifiers:
 - i. Strip out all HTML tags.
 - ii. Encode special characters to their HTML equivalent.
- e. Decide if you wish to Disable direct edit for this element.
- Click copy to clipboard to copy the XML code from the Preview field.
 The T4 Tag you have copied should look similar to this:
 <t4 type="content" name="Headline" output="normal" modifiers="striptags, htmlentities" />
- 10. Replace the original Headline with the new tag.



- You are now going to build a tag to replace the date (Release Date):
 Click the Generate T4 tag </>> button again.
 - a. Tag output: as you need to output the information the user enters in this element, select the option Element.
 - b. Content element: select the element you created earlier for Release date.
 - c. Date format: select your preferred date format from the list (if you do not select a format then your date will not display).
 - d. Output method: select Normal output (inline), as this outputs the element by adopting the text layout of the page.
 - e. No Modifiers are relevant for a date element.
- 12. Click copy to clipboard to copy the XML code from the Preview field.
- 13. Replace the original date 2015, 03 March with the new tag.
- 14. You are now going to build a tag to replace the **Teaser**. Click the Generate T4 tag button again.
 - a. Tag output: as you need to output the information the user enters in this element, select the option Element.
 - b. Content element: select the element you created earlier for **Teaser**.
 - c. Output method: select Normal output (inline), as this outputs the element by adopting the text layout of the page.
 - d. Select the relevant Modifiers:
 - i. Strip out all HTML Tags.
 - ii. Encode special characters to their HTML equivalent.
 - iii. Change new lines to HTML line breaks.
- 15. Click copy to clipboard to copy the XML code from the Preview field.
- 16. Replace the original teaser with the new tag. You need to leave a set of tags around the T4 Tag as it will otherwise not be a paragraph.
- 17. You are now going to build a tag to replace the path for the link (#).

Click the Generate T4 Tag button again:

- a. Tag output: as you need to output the information the user enters in this element, select the option Element.
- b. Content element: select any one of your elements, e.g. **Headline**.
- c. Output method: select Fulltext, as this creates the path to the fulltext page.
- d. No Modifiers are relevant for a fulltext output.
- 18. Click copy to clipboard to copy the XML code from the Generated T4 Tag field.
- 19. Replace the # with the new tag.
- 20. Click save changes to save the new Content Layout. The first part of the Content Type is complete.

Continues >>



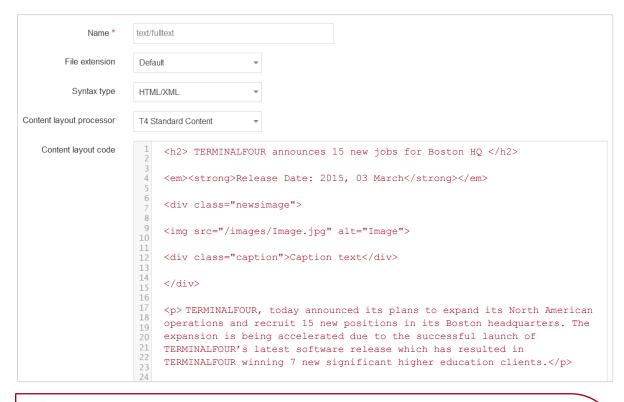
Friendly URL

- > To control the URL of the fulltext version of the content, you can select to use one of your elements. By default the **Name** element is used.
- You can select an alternative element to be used in the URL of the fulltext version by selecting the radio button in the column called Use as Filename for the element to be used, e.g. Headline
- > The URL for the fulltext version of the content will contain the text entered in the **Headline** element. You can configure the converting of any spaces in the Friendly URL via the Channel and Configuration settings, covered in detail later.



- 21. To build the fulltext Content Layout, click Create new layout in the Content Layout tab.
- 22. The Name will be empty, as you have already used the default. Use the default fulltext Type set in the Channel this is likely to be **text/fulltext**.
- 23. The File extension should be left at Default, unless this is used with a different File Extension. This requires other extensions being permitted in the Channel.
- 24. Select the relevant Syntax Type language to enable syntax highlighting.
- 25. Content layout processor should be T4 Standard Content.
- 26. Use the Content layout code to build the first output for your content. If you have created the HTML already, you can start by pasting that into the code field as displayed below (copy the code text in red).
- 27. As each piece of content will have unique information in the **Headline**, **Release Date**, **News Story**, **Image** and **Image Caption**, the text below needs to be replaced with what the user enters when creating the content. To do that you need to build some T4 Tags.

Continues >>



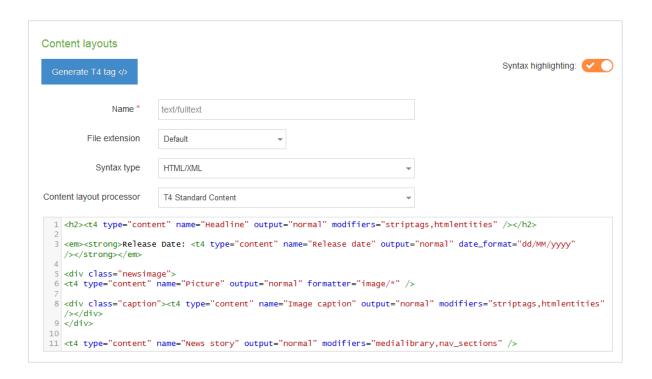


How to - continued

- 28. In this example, the text <u>TERMINALFOUR announces 15 new jobs for Boston HQ</u> is the Headline and needs to be replaced with a T4 Tag. Use what you have learned to build the tag, and replace the original Headline with the new tag.
- 29. The text <u>2015</u>, <u>03 March</u> is the Release Date and also needs to be replaced with a T4 Tag. Use what you have learned to build the tag, and replace the original date with the new tag. Remember to format the date.
- 30. needs to be replaced with the image the user selects from the Media Library. To make that possible, build a T4 Tag for the Image:
 - a. Tag output: as you need to output the information the user selects from the Media Library in this element, select the option Element.
 - b. Content element: select the element you created earlier for **Image**.
 - Output Method: select Normal Output (inline). The Content Layout for Image in the Media Type will
 determine the actual output.
 - d. No Modifiers are relevant.

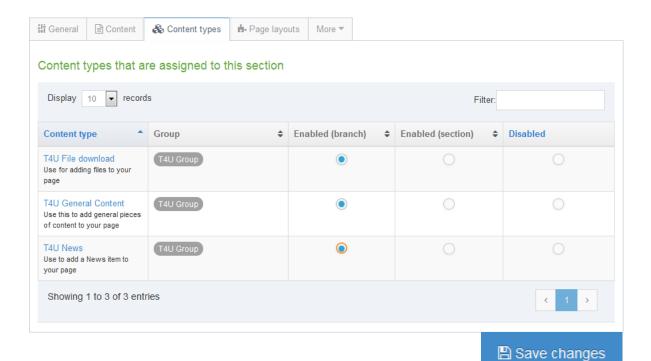


- 31. Click copy to clipboard to copy the XML code from the Preview field.
- 32. Replace the original image tag with the new T4 Tag. Based on the Media Content Type Layout, the Description field in the Media Library will be used as the alt tag.
- 33. The text <u>Caption text</u> is the Image Caption and needs to be replaced with a T4 Tag. Use what you have learned to build the tag, and replace the original Image Caption with the new tag.
- 34. The paragraph of text (**News Story**) needs to be replaced with a T4 Tag. Use what you have learned to build the tag, and replace with the new tag.
- 35. Click save changes to save the new Content Layout. The Content Type is complete.





- > You need to enable your new Content Type to your Site Structure in order to test it.
- > Content Types can only be used in Sections where they are enabled.
- > If a Content Type is created in a Group, only users who are members of that Group can use the Content Type.
- > Only users who meet the Minimum User Level criteria can use the Content Type.



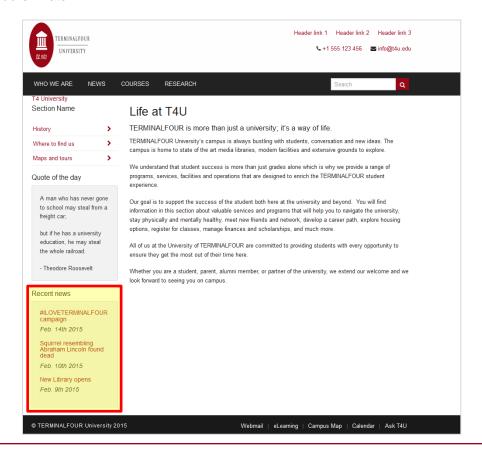


- 1. On the Site Structure screen, beside your main section, click Actions menu → Edit section.
- 2. Select the Content types tab.
- 3. Click the radio button to enable the newly created Content type for either the branch or section:
 - a. Enabled (branch): the Content Type can be used in this section as well as all its sub-sections.
 - b. Enabled (section): the Content Type can be used in this section only.
- 4. Click save changes to save the changes.
- 5. Use the new Content Type to add content to your section.



+ Create new navigation

- > A Top Content Navigation Object can be used to output, for instance, the most recent news items in a specific location on your site.
- > In this example, build a Top Content Navigation Object to output the three most recent news stories in the Latest News box on the left.
- > Build a third Content Layout for your News Content Type to output the Headline and the Publish Date.





How to

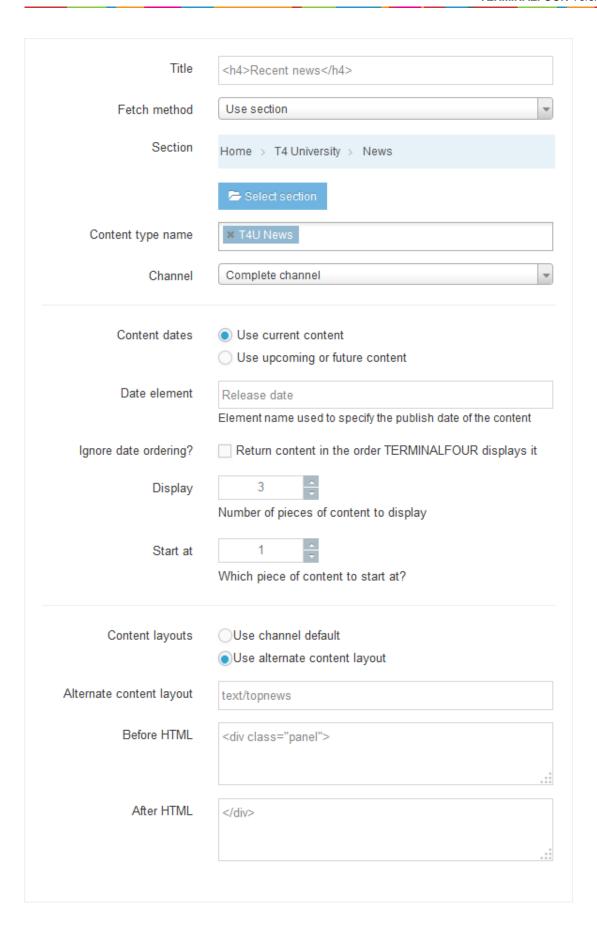
- Go to Assets → Navigation → Create new navigation → Top content.
- 2. Use the HTML from the footer to determine how the Top News should be built.
- 3. The Top content contains the following options:
 - a. Name: enter a name for the Top News. This will appear in a comment when used in the Page Layout, and to make it easy to identify what it is used for, a descriptive name should be considered.
 - b. Description: enter a description for the Top News, i.e. what will be output.
 - c. Primary group: select a group to add the navigation to.
 - d. View in preview: lets you view non-approved content in preview.
 - Cache Output: if checked, this option allows the navigation object to cache it's generated output for subsequent usages during a preview/publish.
 - f. Title: enter the title you wish to output before the menu, or leave it blank if you do not wish to use a title.
 - g. Fetch method: select the relevant option:
 - i. Use section: content will be fetched only from the Section you specified above.
 - Use branch: content will be fetched from the Branch, starting at the Section you specified above.
 - iii. Use current: content will be fetched from the current section. If you selected a Section above, this will be ignored.
 - iv. Use current branch: content will be fetched from the Branch, starting at the current section. If you selected a Section above, this will be ignored.



- h. Select section: click and navigate to the section you wish to fetch the content from.
- Content type name: select one or multiple Content Types from the list. Only content using these Content types will be fetched.
- j. Channel: if content should not be published to all channels, select one or multiple channels from the list.
- k. Content dates:
 - Use current content.
 - Use upcoming or future content.
- I. Date element: enter the name of the date element in your Content Type(s). This must be an exact match.
- m. Ignore date ordering: check this if you have ordered the content in your section and wish to use that order, rather than the date order.
- n. Number of pieces of content to display: specify the maximum number of content items you wish to display.
- Which piece of content to start at: specify which piece of content to start with. This does not have to be the
 first piece.
- p. Content layouts:
 - Use channel default.
 - Use alternate content layout.

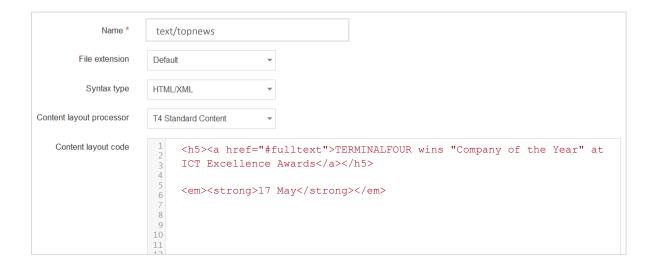
Specify which Content Layout you wish to use. In this instance you have not created the Content Layout yet, but you can still set one, e.g. **text/news**.

- q. Before HTML: the HTML to be output before the list of items.
- r. After HTML: the HTML to be output after the list of items.
- 4. Click Next to save the Navigation Object.



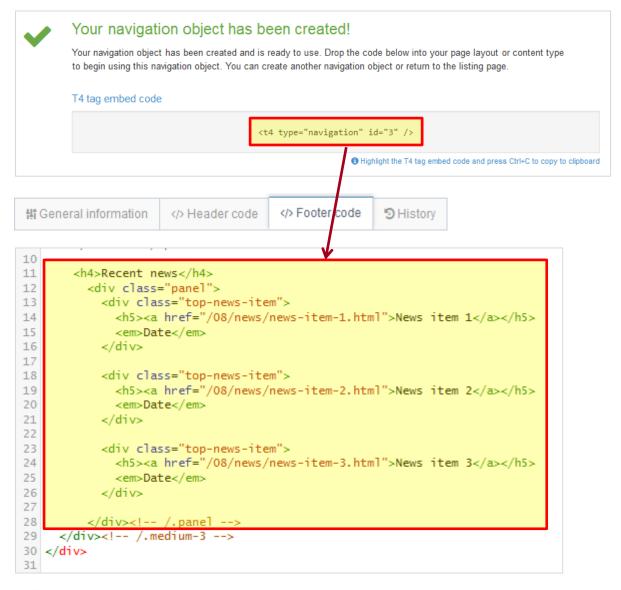


- To build the alternate Content Layout, go to has Assets → Content Types.
- 6. Click Edit beside your Content Type (News).
- 7. Select the Content Layout tab and click +Create layout. The Content Layout tab opens a new Content Layout for your Content Type.
- The Content Layout will be empty, as you have already used the default. As you have also used the default fulltext Content Layout, you need to create a new one to match what you specified in the Navigation Object, e.g. text/news.
- 9. The File Extension should be left at Default, unless this is used with a different File Extension. This requires other extensions being permitted in the Channel.
- 10. Select the relevant Syntax Type language to enable syntax highlighting.
- 11. Use the Content Layout Code to build the first output for your content. If you have created the HTML already, you can start by pasting that into the code field as displayed below (copy the code text in red).
- 12. As each piece of content will have unique information in the **Headline** and **Release Date**, the text below needs to be replaced with what the user enters when creating the content. To do that you need to build some T4 Tags.
- 13. The Content Layout is very similar to the original text/html Content Layout, so you should be able to build this by using what you have learned.





- > The Navigation Object you just built now needs to be applied to the Page Layout to replace the hardcoded list of Top News.
- > Build a T4 Tag to output the Top Content.





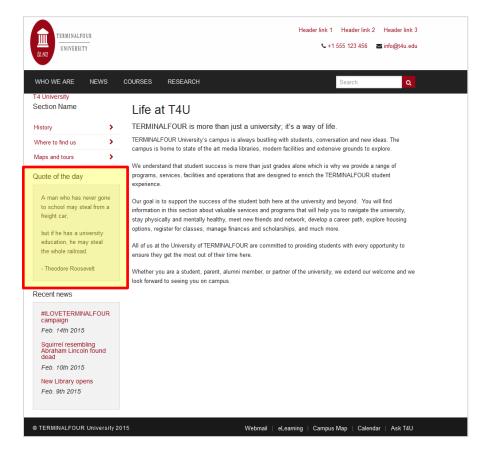
- Go to Assets → Page Layouts.
- 2. Use the Filter tool to locate your page layout and click the name to Edit.
- 3. Select the Footer tab.
- 4. Paste the Navigation T4 Tag in to replace the original menu as highlighted above.
- 5. Click Save changes.
- Preview your site to check the result. If you have a preview open already, simply refresh that one. Otherwise you can preview the site from the Site Structure screen.
- 7. You may wish to add a couple of news items to be able to check the result.



+ Create new navigation

Objective

- > A Related Content Navigation Object fetches content which relates to the main content. This can be based on where the related content is added, what Content Layout is used, etc.
- > You can use this navigation object to populate content in various locations. You can include content from another section and have it relate to the main content.
- We'll use the left panel, above the "Recent News" for our Related Content area.





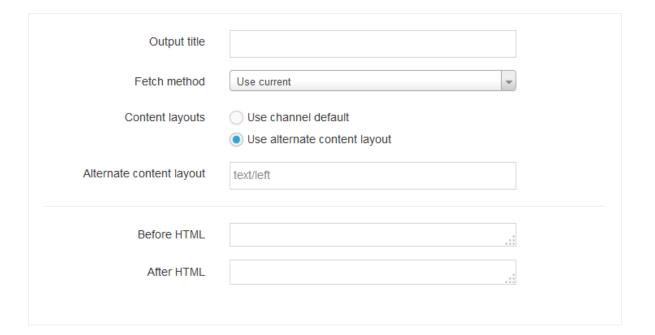
How to

- Use the HTML from the footer to determine how the Related Content should be built.
- 3. The Related Content contains the following options:
 - a. Name: enter a name for the Related Content.
 - b. Description: enter a description for the Related Content, i.e. what will be output.
 - c. Primary group: If needed, select a group for the navigation object.
 - d. View in preview: lets you view non-approved content in preview.
 - e. Output title: enter the title you wish to output before the menu, or leave it blank if you do not wish to use a title.
 - f. Fetch Method: determine where the content will be fetched from:
 - Use Current: the content will be fetched from the current section. Unless an Alternate Content Layout is specified, it will fetch all content with the default (text/html) Content Layout from the current section.
 - ii. Use section: the content will be fetched from a specific section and you need to select that section in the Section element.
 - iii. Use child or grandchild: the content will be fetched from a child (or grandchild) section with a specific name. You need to specify the details from Child (or Grandchild) section name.



- g. Content layouts: Use channel default
 - i. Use alternate content layout (we will build this later—use text/left)
 - . Before HTML: the HTML to be output before the content.
- i. After HTML: the HTML to be output after the content.
- j. Alternate Content Layout: specify which Content Layout you wish to use. In this instance you have not created the Content Layout (or Content Type) yet, but you can still set the Content Layout, e.g. text/left.
- 4. Click Save changes to save the Navigation Object.

Continues >>





How to - continued

- You need a new Content Type for adding content in the Related Content box on the left.
 To create that, go to ♣ Assets → Content Types → Create new content type.
- 6. Fill in the General information:
 - a. Name: enter a name here. This should suggest what type of content it is used for.
 - b. Description: describe in more detail when to use this Content Type.
 - c. Minimum User Level: if you wish to restrict who can use this Content Type, you can set a level here. If Content Types are created in groups, a user has to be a member of the group as well as meet the minimum user level criteria in order to use the Content Type.
 - d. Enable Direct Edit: decide if Direct Edit can be used for this Content Type.
 - e. eForm: check this for eForms.
 - f. Workflow: if relevant, enable a workflow for content using this Content Type.



How to - continued

- 7. Select the Elements tab.
- 8. Add the elements you need by filling in the information as outlined in the table below.
- 9. Once you have added all your elements, click save changes. The Content layouts tab opens.

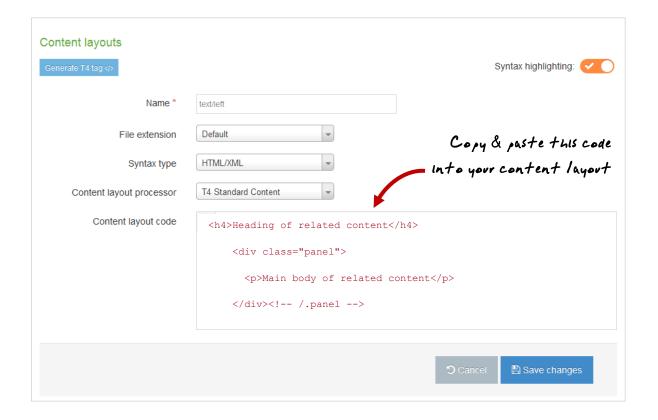
Continues >>

Name	Description	Element Type	Maximum Size	Required
Heading	Enter your main heading	Plain Text	150	Yes
Main Body	Enter the main body for the right side	HTML	2500	Yes



How to - continued

- 10. Click +Create layout to create a new Content Layout for your Content Type.
- 11. The Content Layout Name needs to match the Alternate Content Layout you specified earlier in your navigation e.g. text/left (or similar).
- 12. The File extension should be set as Default, unless this is used with a different File Extension. This requires other extensions being permitted in the Channel.
- 13. Select the relevant Syntax type language to enable syntax highlighting.
- 14. Use the Content layout code to build the output for your content. If you have created the HTML already, you can start by pasting that into the code field as displayed below (copy the code text in red).
- 15. As each piece of content will have unique information in the **Heading** and **Main Body**, the text below needs to be replaced with what the user enters when creating the content. To do that you need to build some T4 Tags.





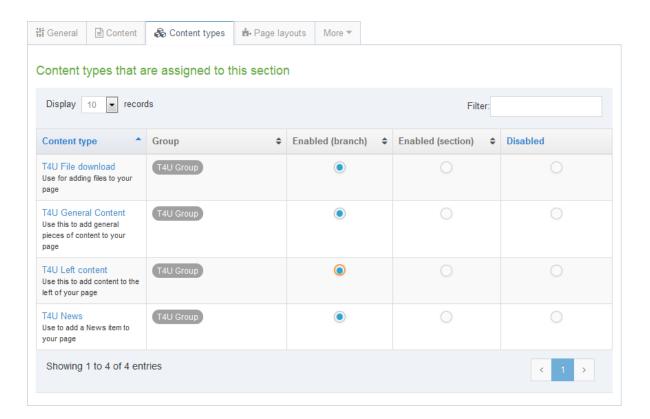
How to - continued

- 16. In this example, the text **Heading of related Content** needs to be replaced with a T4 Tag. To build this, select the </> Generate T4 tag button.
 - a. Tag outout: as you need to output the information the user enters in this element, select the option Element.
 - b. Content element: select the element you created earlier for the **Heading**.
 - c. Output Method: select Normal output (inline), as this outputs the element by adopting the text style of the page.
 - d. Select the relevant Modifiers:
 - Strip out all HTML tags.
 - ✓ Encode special characters to their HTML equivalent.
 - e. Decide if you wish to Disable Direct edit for this element.
- 17. The T4 Tag is automatically generated; click Copy to clipboard to save the generated t4 tag. It should look something like the T4 Tag below.
- 18. <t4 type="content" name="Heading" output="normal" modifiers="striptags, htmlentities" />
- 19. Replace the original heading: Heading of related content, with the new tag.
- 20. Click the </> Generate T4 tag button again.
- 21. Using what you have learned above, build a tag to output the Main Body:
 - ✓ Normal Output (inline).
 - ✓ Parse for Section Navigation Tags.
- 22. The T4 Tag is automatically generated; click Copy to clipboard to copy the XML code.
- 23. Replace the original content for the Main Body with the new tag. You do not need to leave tags around the tag as the HTML editor will generate the necessary tags.
- 24. The Content Layout should look similar to the screen below.
- 25. Click Save changes to save the new Content Layout. The Content Type is complete.





- > You need to enable your new Content Type to your Site Structure in order to test it.
- > Content Types can only be used in Sections where they are enabled.
- > If a Content Type is created in a Group, only users who are members of that Group can use the Content Type.
- > Only users who meet the Minimum User Level criteria can use the Content Type.



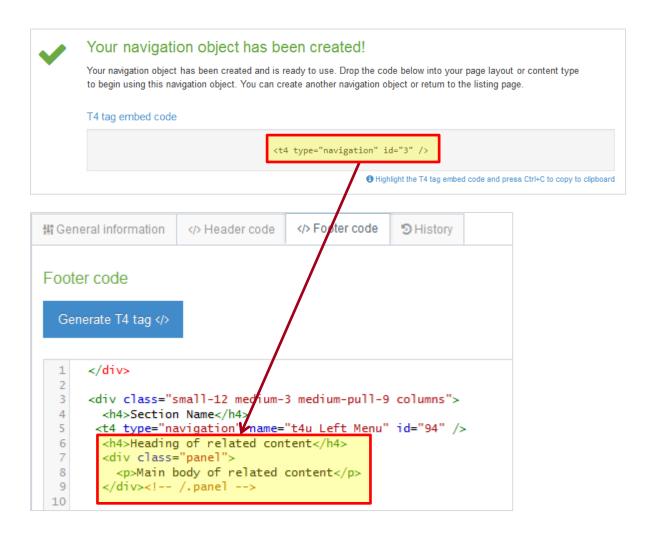


How To

- 1. On the Site Structure screen click your main section name to edit it
- 2. Select the Content Types tab.
- 3. Click the radio button to enable the Content Type for either the branch or section:
 - a. Enabled (branch): the Content Type can be used in this section as well as all its sub-sections.
 - b. Enabled (section): the Content Type can be used in this section only.
- 4. Click Save changes to save the changes.
- Use the new Content Type to add content to your section.



- > The Navigation Object you just built now needs to be applied to the Page Layout to replace the hardcoded Related Content.
- > Build a T4 Tag to output the Related Content.



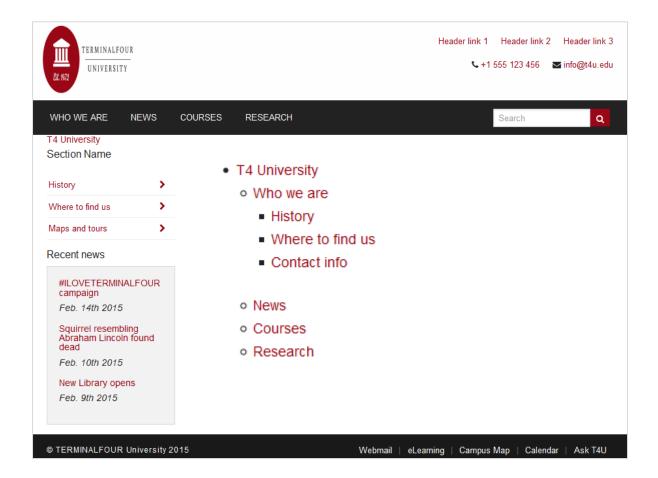


How To

- Go to Assets → Page Layouts.
- 2. Locate your page layout and edit it.
- 3. Paste the T4 Tag in to replace the original content as highlighted above.
- 4. Click Save changes.
- 5. Preview your site to check the result. If you have a preview open already, simply refresh that one. Otherwise you can preview the site from the Site Structure screen.



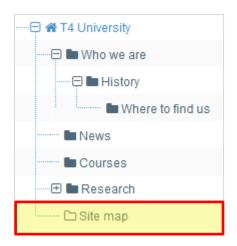
- Build a Site Map Navigation Object and link to the Site Map by using a Section Details Navigation Object.
- > A Site Map is typically used in a piece of content using a plain text Content Type to avoid having a Site Map appear on every page of your website.
- > The Navigation Object outputs your Site Structure as links (with the ability to set a start and finish point).





How to

- To create the section for the Site Map Content, select Create Section from the Actions menu beside your main section.
- 2. Enter a Name for your section, e.g. Site Map.
- 3. Uncheck the box Show in Navigation.
- 4. Click Save changes. The section has been added to your Site Structure.

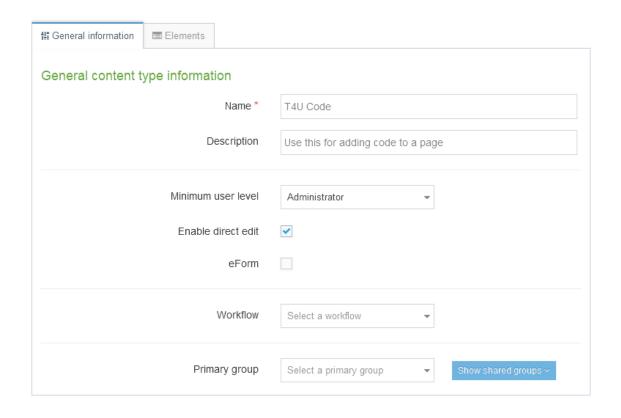




How to - continued

+ Create content type

- To create the Content Type, go to Assets → Content Types → Create new content type.
- 6. Fill in the General information:
 - a. Name: enter a name here. This should suggest what type of content it is used for, e.g. Code container.
 - b. Description: describe in more detail when to use this Content Type.
 - c. Minimum user level: if you wish to restrict who can use this Content Type, you can set a level here. If content types are created in groups, a user has to be a member of the group as well as meet the minimum user level criteria in order to use the Content Type.
 - d. Enable direct edit: decide if Direct Edit can be used for this Content Type.
 - e. eForm: check this for eForms and xForms only. This will be described in detail later.
 - f. Workflow: if relevant, enable a workflow for content using this Content Type.
 - g. Primary group: select the group that will use this content type.





How to - continued

- Select the Elements tab.
- Add the elements you need by filling in the information as outlined in the table below.
- Once you have added all your elements, click Save changes. The Content layout tab opens.

Continues >>

Name	Description	Element Type	Required	Maximum Size
Code	Enter code here	Plain Text	Yes	25000



How to create a site map-continued

10. Click Create layout.

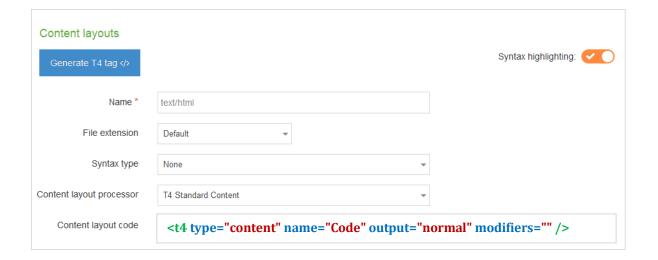
The Content layouts screen is a new Content Layout for your Content Type.

- Name: text/html this is the default Type set in the Channel. This ensures the content can be displayed.
- File extension: Default unless this is used with a different File Extension. This requires other extensions b. being permitted in the Channel
- c. Syntax type: HTML/XML this determines which syntax is highlighted.
 d. Content layout processor; must be set to T4 star for the syntax is highlighted.
- Content layout processor: must be set to T4 standard content.
- e. Content layout code: this determines the output for your content.

To allow you to output the content, you need to generate a T4 Tag for the Code element.

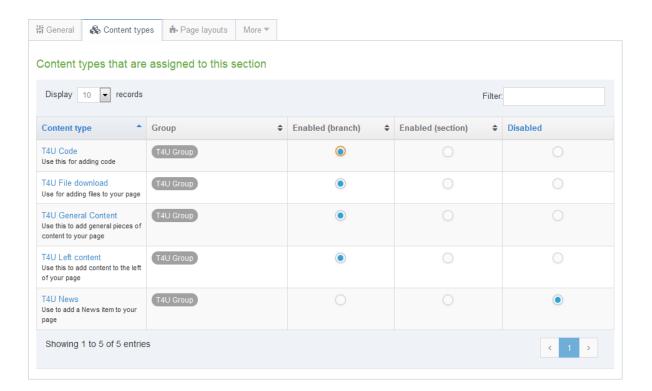
- 11. Click </> Generate T4 tag.
 - a. Tag output: as you need to output the information the user enters in this element, select the option Element.

 - b. Content element: select the element you created earlier for the Code.
 c. Output method: select Normal output (inline), as this outputs the element by adopting the text style of the
 - d. No Modifiers are relevant for this element. (Uncheck any that have been pre-selected).
 - e. Decide if you wish to disable Direct edit in this element.
- 12. The T4 tag is generated in the Preview area.
 - Click Copy to clipboard to copy the XML code.
 - Paste the T4 Tag into the Content layout code field.
- 13. Click Save changes to save the new Content Layout. The Content type is complete.





- > You need to enable your new Content Type to your Site Structure in order to test it.
- > Content Types can only be used in Sections where they are enabled.
- > If a Content Type is created in a Group, only users who are members of that Group can use the Content Type.
- > Only users who meet the Minimum User Level criteria can use the Content Type.





- 1. On the Site Structure screen, select Edit Section from the Actions menu beside your main section.
- 2. Select the Content types tab.
- 3. Click the radio button to enable the Content Type for either the branch or section:
 - a. Enabled (branch): the Content Type can be used in this section as well as all its sub-sections.
 - Enabled (section): the Content Type can be used in this section only.
- 4. Click Save changes to save the changes you've made.
- Use the new Content Type to add content to your section in this example the content will be a T4 Navigation Tag to output your site map, this is covered on the next page.



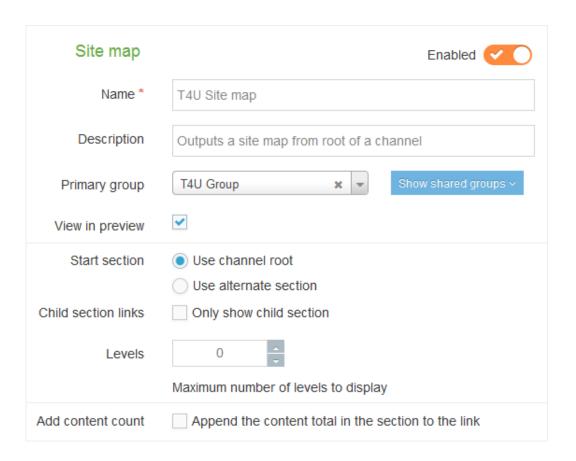
+ Create new navigation

Objective

- > The Navigation Object needs to output the Site Map for your part of the site.
- > Build a T4 Tag to output the Site Map.
- > Create a piece of Content with the Site Map Navigation Object.

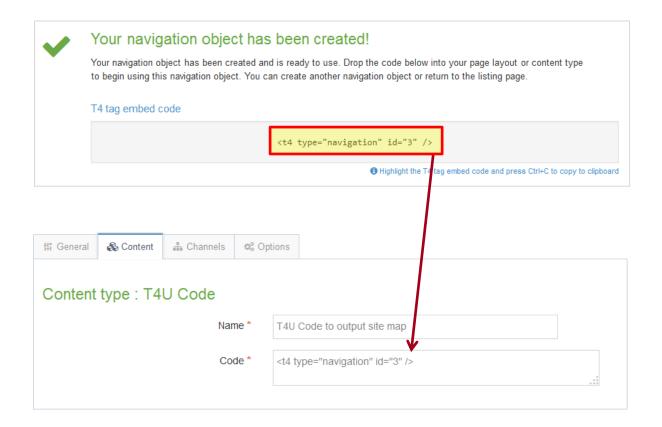


- Go to Assets → Navigation → Create new navigation → Site map
- 2. The Site Map navigation object contains the following options:
 - Name: enter a name for the Site Map; to make it easy to identify what it is used for, a descriptive name should be considered.
 - b. Description: enter a description for the Site Map, i.e. what will be output.
 - c. Primary group: Select a group to add the navigation to.
 - d. View in preview: lets you view non-approved content in preview.
 - e. Start section: decide where you want the site map to start.
 - f. Child section links: check this option to hide the section you selected above as the root.
 - g. Levels: leave this as 0 to show the full Site Map. Alternatively specify the number of levels.
 - h. Add content count: check this option to count the pieces of content in each section and display it.
 - i. Restrict content Types: select the Content Types to include in the count above.
 - ii. Maximum level count: set a level if you wish to stop the count of content.
 - iii. Recursive count: if ticked, this adds up all the sub-sections and outputs a total at the parent section, otherwise each section will have its own total.
 - iv. Text before: enter the text you wish to display before the count.
 - v. Text after: enter the text you wish to display after the count.
- Click Next to complete the Navigation Object.





- > The Navigation Object you just built now needs to be used as a piece of Content in the hidden Section you created called Site Map.
- > Build a T4 Tag (in your Page Layout) to output the Site Map.
- Create a piece of content using your Code Content Type and paste the T4 Tag in as the content.

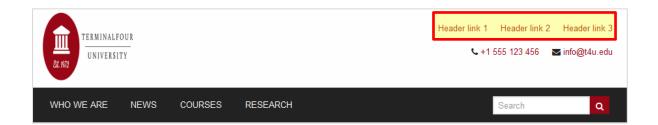




- 1. Your navigation object has been created, copy the generated T4 tag embed code.
- 2. Navigate to the Site Structure screen and select Create content from the Actions menu beside your Site Map section.
- 3. Select your Code container Content Type.
- 4. Give the piece of content a name and paste the T4 tag embed code in to the Code element as displayed above.
- 5. Click Preview to check the result.
- 6. Return to the content screen and click either Save changes or Save and approve to save the content.

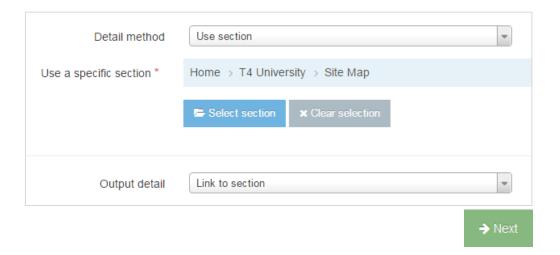


- As the Site Map Section is hidden from navigation, you need a link for visitors to click on to get to the Site Map. To create that, you need a Section Details Navigation Object.
- > Build a T4 Tag to output the Link to Site Map and apply it to your Page Layout.



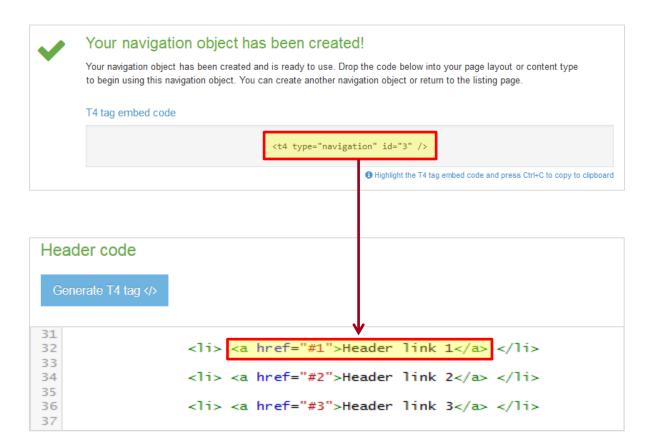


- Go to Assets → Navigation → Create new navigation → Section details.
- 2. Use the HTML from the header to determine how the Link to Site Map should be built. In this case you can build a full link, assuming you named your Section "Site Map".
- 3. The Section Details contains the following options:
 - a. Name: enter a name for the Link to Site Map. This will appear in a comment when used in the Page Layout, and to make it easy to identify what it is used for, a descriptive name should be considered.
 - b. Description: enter a description for the Link to Site Map, i.e. what will be output. View in preview: lets you view non-approved content in preview.
 - c. Details method: determine whether the detail refers to Use section at level or Use section; then use one of the following two options to specify the relevant details.
 - i. Level: if you selected Use section at level, specify the level here.
 - ii. Select section: if you selected Use section, click Select section and select the section you wish to use
 - d. Output detail: you can output the section's ID, Name or Path or alternatively output Link to Section.
- 4. Click Next to complete the Navigation Object.
- 5. The T4 Tag is automatically generated; copy this tag to your clipboard, to be applied to your page layout later.





- > The Navigation Object you just built now needs to be applied to the Page Layout to replace the hardcoded links in the header or footer.
- > Build a T4 Tag to output the Link to Site Map.

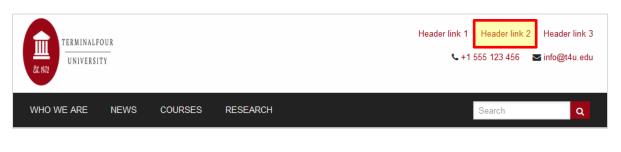


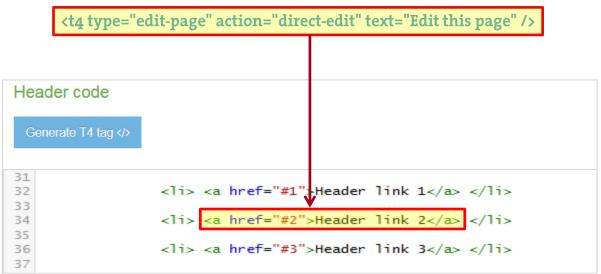


- Go to Assets → Page Layouts.
- 2. Click your Page Layout's name to edit it.
- 3. Select the Header or Footer tab and click Generate T4 Tag </>>.
- 4. Use the Navigation T4 Tag Builder:
 - a. Restrict list by type: Section Details.
 - b. Available navigation objects: select your Link to Site Map.
- 5. Click Copy to clipboard to copy the Navigation T4 Tag.
- 6. Paste the T4 Tag in to replace the original section link, i.e. Header link 1.
- 7. Click Save changes to save the work.
- 6. The link is now complete. Preview your site to check the result. If you have a preview open already, simply refresh that one. Otherwise you can preview the site from the Site Structure screen.



> To allow users to update content directly from the published site, add an **Edit this Page** link in either the header or footer of your Page Layout.





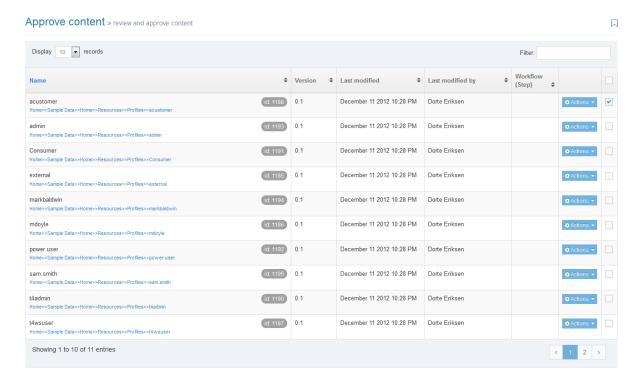


- Go to Assets → Page Layouts.
- 2. Click Edit beside your Page Layout.
- 3. Select the Header tab and locate the "Header link 2" link as highlighted above.
- 4. Replace the link with:
 - <t4 type="edit-page" action="direct-edit" text="Edit this page" />.
- Click Save changes. The link is now complete. Preview your site to check the result. If you have a preview open already, simply refresh that one. Otherwise you can preview the site from the Site Structure screen.





- > When content is added to TERMINALFOUR, it needs to go through an approval process before it can be published; only published content will be visible on your website.
- > The content you have created so far is all pending approval. Ensure your content is approved.





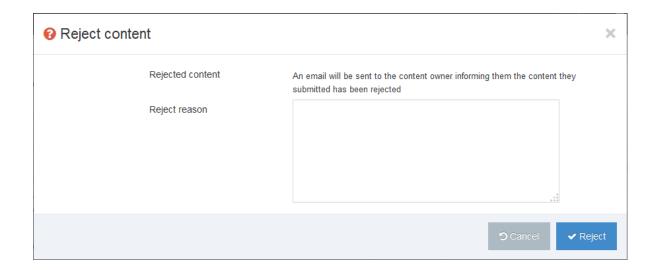
Did you know?

- > Approval of content can also be done from the Direct Edit screen.
- > If selective approval is enabled, you can approve content by checking the Approve box beside the content and then clicking on Approve.
- > The Approve Content screen will refresh itself periodically; the refresh rate can be set in Configuration.
- If content is assigned to a workflow, approving the content will advance it to the next step. Fast Track is an option available to Administrators allowing you to by-pass any further steps in the workflow and brings the content straight through to completion of the Approval workflow.



How to

- To approve content, go to
 □ Content → Approve content.
- 2. There are three tabs available to you; **Pending**, **Inactive**, and **Workflow**.
 - a. The Pending tab will contain a list of content you can approve; you can sort by name, priority, or last modified. Hover your mouse over the section breadcrumb to see the exact path to the content.
 - b. The **Inactive** tab will contain a list of any content which has been set as Inactive.
 - c. The Workflow tab will list details of all content currently in a Workflow Queue.







How To - continued

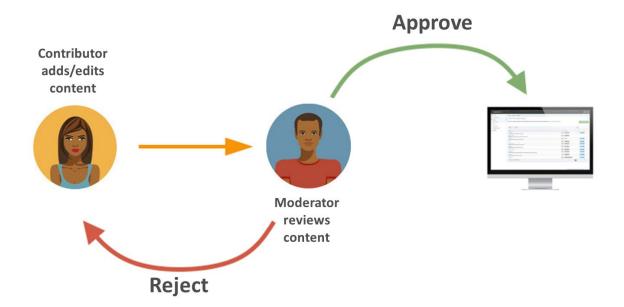
- From within the **Pending** tab; click the name of a piece of content to check the details.
 - a. Preview the content by clicking on a channel from the **Published Channels** list.
 - Click Show History to view any previous versions of the content.
 - Click Edit if you wish to make changes to the content.
- If the content is assigned to a workflow, an Administrator can select a Fast Track option using the radio buttons.
 - No Fast Track will not Fast Track content.
 - Advance to Next Step will advance content to the next step of the Workflow.
 - Advance to Completion will by-pass any remaining workflow steps and bring content approval to completion.
- 5. Click Approve if you are happy to approve content; otherwise, click Reject.
- When content has been rejected, a **Reject Reason** can be added to explain the decision.
- 7. Once content has been approved, it will disappear from the main list.
- In the Site Structure, the approved content appears in the green column





+ Create new workflow

- > By default, content goes through an approval process in TERMINALFOUR. Moderators + can approve content in sections they are assigned to. To specify a process for approving content, you can create workflows.
- > Create a workflow to ensure all content added using your Content Type for generic content is approved by you.
- > Assign the workflow to your Content Type.





Did you know?

- > Workflows can be assigned to:
 - Sections,
 - Content types,
 - Media library categories



How to

- 1. To build a workflow, go to System administration → User rights & roles → Workflow → Create new workflow.
- 2. Give your workflow a Name and Description, and assign to your group; then click Save changes.
- 3. The Steps tab appears. Click Create new step to add the first step to your workflow.
 - a. Give your step a Name and Description.
 - b. Select the Step priority; approvers can sort content by Priority in the Approval list.
 - c. Check the box Restrict to editors if you wish to restrict the users who can review/approve this step to those who have editing rights to the content.



How To - continued

4. Reject settings:

Select the radio button to specify what happens to a piece of content if it is rejected.

- i. Content owner: will reject content back to the content owner.
- ii. Last modified by: will reject content back to the person who last modified the content.
- iii. Step x: send the content to a step within the same workflow and select the step.
- iv. Different workflow: from a drop-down menu you can select a different workflow to send the content to.
- Do nothing: use this option if you do not wish to reject the content to anyone; content will therefore remain in the Approval list.

5. Step approval settings:

If there is more than one approver in a workflow step, approval of content can be put to a vote; select the radio button for the option you wish to apply.

- All moderators: if selected, all the approvers in this step will need to vote to approve the content.
- Majority: content will only be approved once a majority of approvers have approved the piece of content.
- iii. X number of moderators: determines how many approvers will need to approve the content in order for it to be approved in this step; set a number by entering it into the field.
- iv. Content owner: if selected, only the content owner can vote to approve content; this option requires that a content owner has been set. If no owner is set, the content may only be approved by an administrator.
- Enable active moderation if checked, the vote count will be for both approval and rejection
 with content being either approved or rejected once the configured "X" number has been
 reached.

6. Notification settings:

Email alerts can be sent to content owners or those involved in the workflow step during the approval process. Avoid selecting all options as this generates large quantities of emails.

- Start: an alert is sent to the content owner or those involved in the workflow step when a
 piece of content enters a step they participate in.
- ii. In progress: an alert is sent to the content owner or those involved in the workflow step when a piece of content is either approved or rejected.
- iii. End: an alert is sent to the content owner or those involved in the workflow step when a piece of content is either fully approved or rejected, hence completing the current step.
- iv. Timed after: an alert is sent to the content owner or those involved in the workflow step if a piece of content is not reviewed within the specified time period.

7. User alert configuration settings:

Specifies who receives alerts and notifications by email.

- Content owner: this informs the content owner when any of the above alerts or triggers are fired.
- Step moderators: this informs any of those involved in the workflow step when any of the above notifications are sent.
- iii. All content owners and moderators: this informs content owners and any of those involved in the workflow step when any of the above alerts or triggers are fired.

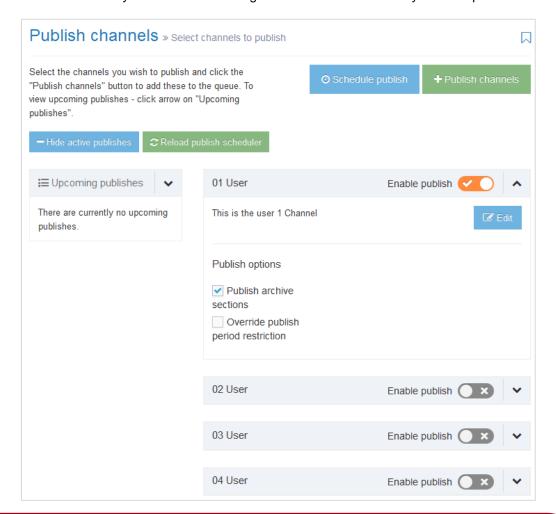
8. Configure users:

Select the users or groups to be involved in this step.

- 9. Click save changes to add the step to the workflow.
- 10. Click create new step to add a further step to the workflow if required, otherwise click save changes.
- 11. To assign the workflow to your content type, go to Assets → Content types → Edit your content type.
- 12. From the Workflow drop-down list, select your workflow.
- 13. Click save changes.



- Once Content has been approved, it still needs to be published before the content will appear on the website.
- > Publish the channel you have been working on. The trainer will advise you of the published URL.





How to

- To publish your website, go to
 —— Sites & channels → Publish channels.
- 2. Locate your channel and select Enable publish.
- 3. Click Publish channels to publish.
- 4. You can create a publish schedule by clicking Schedule publish.
 - a. Next due: Use the calendar to select the next publish date and time.
 - b. Execution interval: Select the frequency of the scheduled publish.
 - c. Channel: Set the channel to publish.
 - d. Publish archive sections: check the box to force a publish of archive sections.
 - e. Override publish period restriction: If your channel has a publish period restriction on fulltext content check this box to override the restriction.



Did you know?



You can publish your section or entire branch from the Actions menu at the Site structure screen or from the General Section area.





- > TERMINALFOUR Community is your source of all information about TERMINALFOUR and related products. Being part of the TERMINALFOUR Community provides you with access to all documentation about the product.
- > Training material can be downloaded from the Training area of the TERMINALFOUR Community.





How To

- 1. To access the community area, click the TERMINALDOUR Community icon located towards the top right of the interface.
- A new tab opens up, if this is your first time accessing the community area you will need to agree to the terms of use. Check the box to agree to the terms and click Access community.



- Congratulations on completing the Web Developer training course.
- > Please open our on-line survey and provide your feedback



Training feedback survey

Congratulations on completing the TERMINALFOUR training course.

Please provide your feedback by clicking the link below:

Training feedback survey

Notes

